## STRUCTRAL STABILITY AND DESIGN

## Chapter 1. Introduction to Structural Stability

## OUTLINE

- Definition of stability
- Types of instability
- Methods of stability analyses
- Examples - small deflection analyses
- Examples - large deflection analyses
- Examples - imperfect systems
- Design of steel structures


## STABILITY DEFINITION

- Change in geometry of a structure or structural component under compression - resulting in loss of ability to resist loading is defined as instability in the book.
- Instability can lead to catastrophic failure $\rightarrow$ must be accounted in design. Instability is a strength-related limit state.
- Why did we define instability instead of stability? Seem strange!
- Stability is not easy to define.
- Every structure is in equilibrium - static or dynamic. If it is not in equilibrium, the body will be in motion or a mechanism.
- A mechanism cannot resist loads and is of no use to the civil engineer.
- Stability qualifies the state of equilibrium of a structure. Whether it is in stable or unstable equilibrium.


## STABILITY DEFINITION

- Structure is in stable equilibrium when small perturbations do not cause large movements like a mechanism. Structure vibrates about it equilibrium position.
- Structure is in unstable equilibrium when small perturbations produce large movements - and the structure never returns to its original equilibrium position.
- Structure is in neutral equilibrium when we cant decide whether it is in stable or unstable equilibrium. Small perturbation cause large movements - but the structure can be brought back to its original equilibrium position with no work.
- Thus, stability talks about the equilibrium state of the structure.
- The definition of stability had nothing to do with a change in the geometry of the structure under compression - seems strange!


## STABILITY DEFINITION


(a) STABLE EQULIBRXUM

(b) UNSTABLE EQUILIBPIUA

(c) NI THEAL FOUII HARIUM

## BUCKLING Vs. STABILITY

- Change in geometry of structure under compression - that results in its ability to resist loads - called instability.
- Not true - this is called buckling.
- Buckling is a phenomenon that can occur for structures under compressive loads.
- The structure deforms and is in stable equilibrium in state-1.
- As the load increases, the structure suddenly changes to deformation state-2 at some critical load $P_{c r}$.
- The structure buckles from state-1 to state-2, where state-2 is orthogonal (has nothing to do, or independent) with state-1.
- What has buckling to do with stability?
- The question is - Is the equilibrium in state-2 stable or unstable?
- Usually, state-2 after buckling is either neutral or unstable equilibrium


## BUCKLING



## BUCKLING Vs. STABILITY

- Thus, there are two topics we will be interested in this course
- Buckling - Sudden change in deformation from state-1 to state-2
- Stability of equilibrium - As the loads acting on the structure are increased, when does the equilibrium state become unstable?
- The equilibrium state becomes unstable due to:
- Large deformations of the structure
- Inelasticity of the structural materials
- We will look at both of these topics for
- Columns
- Beams
- Beam-Columns
- Structural Frames


## TYPES OF INSTABILITY

Structure subjected to compressive forces can undergo:

1. Buckling - bifurcation of equilibrium from deformation state-1 to state-2.

- Bifurcation buckling occurs for columns, beams, and symmetric frames under gravity loads only

2. Failure due to instability of equilibrium state-1 due to large deformations or material inelasticity

- Elastic instability occurs for beam-columns, and frames subjected to gravity and lateral loads.
- Inelastic instability can occur for all members and the frame.
- We will study all of this in this course because we don't want our designed structure to buckle or fail by instability - both of which are strength limit states.


## TYPES OF INSTABILITY

## BIFURCATION BUCKLING

- Member or structure subjected to loads. As the load is increased, it reaches a critical value where:
- The deformation changes suddenly from state-1 to state-2.
- And, the equilibrium load-deformation path bifurcates.
- Critical buckling load when the load-deformation path bifurcates
- Primary load-deformation path before buckling
- Secondary load-deformation path post buckling
- Is the post-buckling path stable or unstable?


## SYMMETRIC BIFURCATION

- Post-buckling load-deform. paths are symmetric about load axis.
- If the load capacity increases after buckling then stable symmetric bifurcation.
- If the load capacity decreases after buckling then unstable symmetric bifurcation.

(a) STABLE SYMMETRIC BIFURCATION

(b) UNSTABLE SYMMETRIC BIFURCATION


## ASYMMETRIC BIFURCATION

- Post-buckling behavior that is asymmetric about load axis.



## INSTABILITY FAILURE

- There is no bifurcation of the load-deformation path. The deformation stays in state-1 throughout
- The structure stiffness decreases as the loads are increased. The change is stiffness is due to large deformations and / or material inelasticity.
- The structure stiffness decreases to zero and becomes negative.
- The load capacity is reached when the stiffness becomes zero.
- Neutral equilibrium when stiffness becomes zero and unstable equilibrium when stiffness is negative.
- Structural stability failure - when stiffness becomes negative.


## INSTABILITY FAILURE

- FAILURE OF BEAM-COLUMNS



No bifurcation.
Instability due to material
and geometric nonlinearity

## INSTABILITY FAILURE

- Snap-through buckling




## INSTABILITY FAILURE

- Shell Buckling failure - very sensitive to imperfections



## Chapter 1. Introduction to Structural Stability

## OUTLINE

- Definition of stability
- Types of instability
- Methods of stability analyses
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## METHODS OF STABILITY ANALYSES

- Bifurcation approach - consists of writing the equation of equilibrium and solving it to determine the onset of buckling.
- Energy approach - consists of writing the equation expressing the complete potential energy of the system. Analyzing this total potential energy to establish equilibrium and examine stability of the equilibrium state.
- Dynamic approach - consists of writing the equation of dynamic equilibrium of the system. Solving the equation to determine the natural frequency $(\omega)$ of the system. Instability corresponds to the reduction of $\omega$ to zero.


## STABILITY ANALYSES

Each method has its advantages and disadvantages. In fact, you can use different methods to answer different questions

- The bifurcation approach is appropriate for determining the critical buckling load for a (perfect) system subjected to loads.
- The deformations are usually assumed to be small.
- The system must not have any imperfections.
- It cannot provide any information regarding the post-buckling loaddeformation path.
- The energy approach is the best when establishing the equilibrium equation and examining its stability
- The deformations can be small or large.
- The system can have imperfections.
- It provides information regarding the post-buckling path if large deformations are assumed
- The major limitation is that it requires the assumption of the deformation state, and it should include all possible degrees of freedom.


## STABILITY ANALYSIS

- The dynamic method is very powerful, but we will not use it in this class at all.
- Remember, it though when you take the course in dynamics or earthquake engineering
- In this class, you will learn that the loads acting on a structure change its stiffness. This is significant - you have not seen it before.


$$
M_{a}=\frac{4 E I}{L} \theta_{a} \quad M_{b}=\frac{2 E I}{L} \theta_{b}
$$

- What happens when an axial load is acting on the beam.
- The stiffness will no longer remain $4 E I / L$ and $2 E I / L$.
- Instead, it will decrease. The reduced stiffness will reduce the natural frequency and period elongation.
- You will see these in your dynamics and earthquake engineering class.


## STABILITY ANALYSIS

- FOR ANY KIND OF BUCKLING OR STABILITY ANALYSIS NEED TO DRAW THE FREE BODY DIAGRAM OF THE DEFORMED STRUCTURE.
- WRITE THE EQUATION OF STATIC EQUILIBRIUM IN THE DEFORMED STATE
- WRITE THE ENERGY EQUATION IN THE DEFORMED STATE TOO.
- THIS IS CENTRAL TO THE TOPIC OF STABILITY ANALYSIS
- NO STABILITY ANALYSIS CAN BE PERFORMED IF THE FREE BODY DIAGRAM IS IN THE UNDEFORMED STATE


## BIFURCATION ANALYSIS

- Always a small deflection analysis
- To determine $P_{c r}$ buckling load
- Need to assume buckled shape (state 2) to calculate

Example 1 - Rigid bar supported by rotational spring


Rigid bar subjected to axial force $P$ Rotationally restrained at end

Step 1 - Assume a deformed shape that activates all possible d.o.f.


## BIFURCATION ANALYSIS



- Write the equation of static equilibrium in the deformed state

$$
\begin{aligned}
+\sum M_{o}=0 & \therefore-k \theta+P L \sin \theta=0 \\
& \therefore P=\frac{k \theta}{L \sin \theta}
\end{aligned}
$$

For small deformations $\sin \theta=\theta$

$$
\therefore P_{c r}=\frac{k \theta}{L \theta}=\frac{k}{L}
$$

- Thus, the structure will be in static equilibrium in the deformed state when $P=P_{c r}=k / L$
- When $\mathrm{P}<\mathrm{P}_{\text {cr }}$, the structure will not be in the deformed state. The structure will buckle into the deformed state when $\mathrm{P}=\mathrm{P}_{\mathrm{cr}}$


## BIFURCATION ANALYSIS

Example 2 - Rigid bar supported by translational spring at end


Assume deformed state that activates all possible d.o.f. Draw FBD in the deformed state


## BIFURCATION ANALYSIS

Write equations of static equilibrium in deformed state


$$
\begin{aligned}
+\sum M_{o}=0 \quad & \therefore-(k L \sin \theta) \times L+P L \sin \theta=0 \\
& \therefore P=\frac{k L^{2} \sin \theta}{L \sin \theta}
\end{aligned}
$$

For small deformations $\sin \theta=\theta$

$$
\therefore P_{c r}=\frac{k L^{2} \theta}{L \theta}=k L
$$

- Thus, the structure will be in static equilibrium in the deformed state when $P=P_{c r}=k L$. When $P<P c r$, the structure will not be in the deformed state. The structure will buckle into the deformed state when $\mathrm{P}=\mathrm{P}_{\mathrm{cr}}$


## BIFURCATION ANALYSIS

Example 3 - Three rigid bar system with two rotational springs


Assume deformed state that activates all possible d.o.f. Draw FBD in the deformed state


Assume small deformations. Therefore, $\sin \theta=\theta$

## BIFURCATION ANALYSIS

Write equations of static equilibrium in deformed state




$$
\begin{array}{lll}
C+\sum M_{B}=0 & \therefore k\left(2 \theta_{1}-\theta_{2}\right)-P L \sin \theta_{1}=0 & \therefore k\left(2 \theta_{1}-\theta_{2}\right)-P L \theta_{1}=0 \\
C+\sum M_{C}=0 & \therefore-k\left(2 \theta_{2}-\theta_{1}\right)+P L \sin \theta_{2}=0 & \therefore-k\left(2 \theta_{2}-\theta_{1}\right)+P L \theta_{2}=0
\end{array}
$$

## BIFURCATION ANALYSIS

- Equations of Static Equilibrium

$$
\begin{array}{cc}
k\left(2 \theta_{1}-\theta_{2}\right)-P L \theta_{1}=0 \\
-k\left(2 \theta_{2}-\theta_{1}\right)+P L \theta_{2}=0
\end{array} \quad \therefore\left[\begin{array}{cc}
2 k-P L & -k \\
-k & 2 k-P L
\end{array}\right]\left\{\begin{array}{l}
\theta_{1} \\
\theta_{2}
\end{array}\right\}=\left\{\begin{array}{l}
0 \\
0
\end{array}\right\}
$$

- Therefore either $\theta_{1}$ and $\theta_{2}$ are equal to zero or the determinant of the coefficient matrix is equal to zero.
- When $\theta_{1}$ and $\theta_{2}$ are not equal to zero - that is when buckling occurs the coefficient matrix determinant has to be equal to zero for equil.
- Take a look at the matrix equation. It is of the form $[A]\{x\}=\{0\}$. It can also be rewritten as $([\mathrm{K}]-\lambda[I])\{\mathrm{x}\}=\{0\}$

$$
\therefore\left(\left[\begin{array}{cc}
\frac{2 k}{L} & -\frac{k}{L} \\
-\frac{k}{L} & \frac{2 k}{L}
\end{array}\right]-P\left[\begin{array}{cc}
1 & 0 \\
0 & 1
\end{array}\right]\right)\left\{\begin{array}{l}
\theta_{1} \\
\theta_{2}
\end{array}\right\}=\left\{\begin{array}{l}
0 \\
0
\end{array}\right\}
$$

## BIFURCATION ANALYSIS

- This is the classical eigenvalue problem. $([\mathrm{K}]-\lambda[\mathrm{II})\{\mathrm{x}\}=\{0\}$.
- We are searching for the eigenvalues $(\lambda)$ of the stiffness matrix $[K]$. These eigenvalues cause the stiffness matrix to become singular
- Singular stiffness matrix means that it has a zero value, which means that the determinant of the matrix is equal to zero.

$$
\begin{aligned}
& \left|\begin{array}{cc}
2 k-P L & -k \\
-k & 2 k-P L
\end{array}\right|=0 \\
& \therefore(2 k-P L)^{2}-k^{2}=0 \\
& \therefore(2 k-P L+k) \bullet(2 k-P L-k)=0 \\
& \therefore(3 k-P L) \bullet(k-P L)=0 \\
& \therefore P_{c r}=\frac{3 k}{L} \operatorname{or} \frac{k}{L}
\end{aligned}
$$

- Smallest value of $\mathrm{P}_{\mathrm{cr}}$ will govern. Therefore, $\mathrm{P}_{\mathrm{cr}}=\mathrm{k} / \mathrm{L}$


## BIFURCATION ANALYSIS

- Each eigenvalue or critical buckling load $\left(\mathrm{P}_{\mathrm{cr}}\right)$ corresponds to a buckling shape that can be determined as follows
- $\mathrm{P}_{\mathrm{cr}}=\mathrm{k} / \mathrm{L}$. Therefore substitute in the equations to determine $\theta_{1}$ and $\theta_{2}$

$$
\begin{aligned}
& k\left(2 \theta_{1}-\theta_{2}\right)-P L \theta_{1}=0 \\
& \text { Let } P=P_{c r}=k / L \\
& \therefore k\left(2 \theta_{1}-\theta_{2}\right)-k \theta_{1}=0 \\
& \therefore k \theta_{1}-k \theta_{2}=0 \\
& \therefore \theta_{1}=\theta_{2}
\end{aligned}
$$

$$
\begin{aligned}
& -k\left(2 \theta_{2}-\theta_{1}\right)+P L \theta_{2}=0 \\
& \text { Let } P=P_{c r}=k / L \\
& \therefore-k\left(2 \theta_{2}-\theta_{1}\right)+k \theta_{2}=0 \\
& \therefore k \theta_{1}-k \theta_{2}=0 \\
& \therefore \theta_{1}=\theta_{2} \\
& \hline
\end{aligned}
$$

- All we could find is the relationship between $\theta_{1}$ and $\theta_{2}$. Not their specific values. Remember that this is a small deflection analysis. So, the values are negligible. What we have found is the buckling shape - not its magnitude.
- The buckling mode is such that $\theta_{1}=\theta_{2} \rightarrow$ Symmetric buckling mode



## BIFURCATION ANALYSIS

- Second eigenvalue was $\mathrm{P}_{\mathrm{cr}}=3 \mathrm{k} / \mathrm{L}$. Therefore substitute in the equations to determine $\theta_{1}$ and $\theta_{2}$

$$
\begin{aligned}
& k\left(2 \theta_{1}-\theta_{2}\right)-P L \theta_{1}=0 \\
& \text { Let } P=P_{c r}=3 k / L \\
& \therefore k\left(2 \theta_{1}-\theta_{2}\right)-3 k \theta_{1}=0 \\
& \therefore-k \theta_{1}-k \theta_{2}=0 \\
& \therefore \theta_{1}=-\theta_{2}
\end{aligned}
$$

$$
\begin{aligned}
& -k\left(2 \theta_{2}-\theta_{1}\right)+P L \theta_{2}=0 \\
& \text { Let } P=P_{c r}=3 k / L \\
& \therefore-k\left(2 \theta_{2}-\theta_{1}\right)+3 k \theta_{2}=0 \\
& \therefore k \theta_{1}+k \theta_{2}=0 \\
& \therefore \theta_{1}=-\theta_{2}
\end{aligned}
$$

- All we could find is the relationship between $\theta_{1}$ and $\theta_{2}$. Not their specific values. Remember that this is a small deflection analysis. So, the values are negligible. What we have found is the buckling shape - not its magnitude.
- The buckling mode is such that $\theta_{1}=-\theta_{2} \rightarrow$ Antisymmetric buckling mode



## BIFURCATION ANALYSIS

- Homework No. 1
- Problem 1.1
- Problem 1.3
- Problem 1.4
- All problems from the textbook on Stability by W.F. Chen


## Chapter 1. Introduction to Structural Stability

## OUTLINE

- Definition of stability
- Types of instability
- Methods of stability analyses
- Bifurcation analysis examples - small deflection analyses
- Energy method
- Examples - small deflection analyses
- Examples - large deflection analyses
- Examples - imperfect systems
- Design of steel structures


## ENERGY METHOD

- We will currently look at the use of the energy method for an elastic system subjected to conservative forces.
- Total potential energy of the system - П-depends on the work done by the external forces $\left(\mathrm{W}_{\mathrm{e}}\right)$ and the strain energy stored in the system (U).
- $\Pi=U-W_{e}$.
- For the system to be in equilibrium, its total potential energy $\Pi$ must be stationary. That is, the first derivative of $\Pi$ must be equal to zero.
- Investigate higher order derivatives of the total potential energy to examine the stability of the equilibrium state, i.e., whether the equilibrium is stable or unstable


## ENERGY METHD

- The energy method is the best for establishing the equilibrium equation and examining its stability
- The deformations can be small or large.
- The system can have imperfections.
- It provides information regarding the post-buckling path if large deformations are assumed
- The major limitation is that it requires the assumption of the deformation state, and it should include all possible degrees of freedom.


## ENERGY METHOD

- Example 1 - Rigid bar supported by rotational spring
- Assume small deflection theory


Rigid bar subjected to axial force $P$ Rotationally restrained at end

Step 1 - Assume a deformed shape that activates all possible d.o.f.


## ENERGY METHOD - SMALL DEFLECTIONS



- Write the equation representing the total potential energy of system

$$
\begin{aligned}
& \Pi=U-W_{e} \\
& U=\frac{1}{2} k \theta^{2} \\
& W_{e}=P L(1-\cos \theta) \\
& \Pi=\frac{1}{2} k \theta^{2}-P L(1-\cos \theta) \\
& \frac{d \Pi}{d \theta}=k \theta-P L \sin \theta
\end{aligned}
$$

$$
\text { For equilibrium; } \frac{d \Pi}{d \theta}=0
$$

$$
\text { Therefore, } \quad k \theta-P L \sin \theta=0
$$

$$
\text { For small deflection s; } k \theta-P L \theta=0
$$

$$
\text { Therefore, } P_{c r}=\frac{k}{L}
$$

## ENERGY METHOD - SMALL DEFLECTIONS

- The energy method predicts that buckling will occur at the same load $\mathrm{P}_{\mathrm{cr}}$ as the bifurcation analysis method.
- At $P_{c r}$, the system will be in equilibrium in the deformed.
- Examine the stability by considering further derivatives of the total potential energy
- This is a small deflection analysis. Hence $\theta$ will be $\rightarrow$ zero.
- In this type of analysis, the further derivatives of $П$ examine the stability of the initial state-1 (when $\theta=0$ )

$$
\begin{aligned}
& \Pi=\frac{1}{2} k \theta^{2}-P L(1-\cos \theta) \\
& \frac{d \Pi}{d \theta}=k \theta-P L \sin \theta=k \theta-P L \theta \\
& \frac{d^{2} \Pi}{d \theta^{2}}=k-P L
\end{aligned}
$$

| When $P<P_{c r}$ | $\frac{d^{2} \Pi}{d \theta^{2}} \quad>0$ | $\therefore$ Stable equilibrium |
| :--- | :--- | :--- | :--- |
| When $P>P_{c r}$ | $\frac{d^{2} \Pi}{d \theta^{2}}<0$ | $\therefore$ Unstable equilibrium |
| When $P=P_{c r}$ | $\frac{d^{2} \Pi}{d \theta^{2}}=0$ | $\therefore$ Not sure |

## ENERGY METHOD - SMALL DEFLECTIONS

- In state- 1 , stable when $P<P_{c r}$, unstable when $P>P_{c r}$
- No idea about state during buckling.
- No idea about post-buckling equilibrium path or its stability.



## ENERGY METHOD - LARGE DEFLECTIONS

- Example 1 - Large deflection analysis (rigid bar with rotational spring)

$$
\begin{aligned}
& \Pi=U-W_{e} \\
& U=\frac{1}{2} k \theta^{2} \\
& W_{e}=P L(1-\cos \theta) \\
& \Pi=\frac{1}{2} k \theta^{2}-P L(1-\cos \theta) \\
& \frac{d \Pi}{d \theta}=k \theta-P L \sin \theta
\end{aligned}
$$



For equilibrium; $\frac{d \Pi}{d \theta}=0$
Therefore, $\quad k \theta-P L \sin \theta=0$
Therefore, $\quad P=\frac{k \theta}{L \sin \theta} \quad$ for equilibrium
The post-buckling $P-\theta$ relationship is given above

## ENERGY METHOD - LARGE DEFLECTIONS

- Large deflection analysis
- See the post-buckling load-displacement path shown below
- The load carrying capacity increases after buckling at $P_{\text {cr }}$
- $P_{c r}$ is where $\theta \rightarrow 0$

Rigid bar with rotational spring


## ENERGY METHOD - LARGE DEFLECTIONS

- Large deflection analysis - Examine the stability of equilibrium using higher order derivatives of $\Pi$

$$
\begin{aligned}
& \Pi=\frac{1}{2} k \theta^{2}-P L(1-\cos \theta) \\
& \frac{d \Pi}{d \theta}=k \theta-P L \sin \theta \\
& \frac{d^{2} \Pi}{d \theta^{2}}=k-P L \cos \theta \\
& \text { But, } P=\frac{k \theta}{L \sin \theta} \\
& \therefore \frac{d^{2} \Pi}{d \theta^{2}}=k-\frac{k \theta}{L \sin \theta} L \cos \theta \\
& \therefore \frac{d^{2} \Pi}{d \theta^{2}}=k\left(1-\frac{\theta}{\tan \theta}\right) \\
& \left.\therefore \frac{d^{2} \Pi}{d \theta^{2}}>0 \quad \text { Always (i.e., all values of } \theta\right) \\
& \therefore \frac{A l w a y s}{} S T A B L E \\
& \text { But, } \frac{d^{2} \Pi}{d \theta^{2}}=0 \text { for } \theta=0
\end{aligned}
$$

## ENERGY METHOD - LARGE DEFLECTIONS

- At $\theta=0$, the second derivative of $\Pi=0$. Therefore, inconclusive.
- Consider the Taylor series expansion of $\Pi$ at $\theta=0$

$$
\Pi=\left.\Pi\right|_{\theta=0}+\left.\frac{d \Pi}{d \theta}\right|_{\theta=0} \theta+\left.\frac{1}{2!} \frac{d^{2} \Pi}{d \theta^{2}}\right|_{\theta=0} \theta^{2}+\left.\frac{1}{3!} \frac{d^{3} \Pi}{d \theta^{3}}\right|_{\theta=0} \theta^{3}+\left.\frac{1}{4!} \frac{d^{4} \Pi}{d \theta^{4}}\right|_{\theta=0} \theta^{4}+\ldots . .+\left.\frac{1}{n!} \frac{d^{n} \Pi}{d \theta^{n}}\right|_{\theta=0} \theta^{n}
$$

- Determine the first non-zero term of $\Pi$,

$$
\begin{aligned}
& \begin{array}{l}
\Pi=\frac{1}{2} k \theta^{2}-P L(1-\cos \theta) \\
\frac{d \Pi}{d \theta}=k \theta-P L \sin \theta \\
\frac{d^{2} \Pi}{d \theta^{2}}=k-P L \cos \theta \\
\frac{d^{3} \Pi}{d \theta^{3}}=P L \sin \theta \\
\frac{d^{4} \Pi}{d \theta^{4}}=P L \cos \theta
\end{array} \\
& \begin{array}{l}
\left\lvert\, \begin{array}{l}
\left.\Pi\right|_{\partial=0}=0 \\
\frac{d \Pi}{d \theta} \\
\mid \theta=0 \\
\frac{d^{2} \Pi}{d \theta^{2}} \\
\left.\right|_{\theta=0}=0 \\
\left.\frac{d^{3} \Pi}{d \theta^{3}}\right|_{\partial=0}=P L \sin \theta=0 \\
\left.\frac{d^{4} \Pi}{d \theta^{4}}\right|_{\theta=0}=P L \cos \theta=P L=k
\end{array}\right.
\end{array} \\
& \left.\therefore \frac{1}{4!} \frac{d^{4} \Pi}{d \theta^{4}}\right|_{\theta=0} \theta^{4}=\frac{1}{24} k \theta^{4}>0
\end{aligned}
$$

- Since the first non-zero term is $>0$, the state is stable at $P=P_{c r}$ and $\theta=0$


## ENERGY METHOD - LARGE DEFLECTIONS



$$
-\infty-\theta 0=0
$$

## ENERGY METHOD - IMPERFECT SYSTEMS

- Consider example 1 - but as a system with imperfections
- The initial imperfection given by the angle $\theta_{0}$ as shown below

- The free body diagram of the deformed system is shown below



## ENERGY METHOD - IMPERFECT SYSTEMS

$\Pi=U-W_{e}$
$U=\frac{1}{2} k\left(\theta-\theta_{0}\right)^{2}$

$W_{e}=P L\left(\cos \theta_{0}-\cos \theta\right)$
$\Pi=\frac{1}{2} k\left(\theta-\theta_{0}\right)^{2}-P L\left(\cos \theta_{0}-\cos \theta\right)$
$\frac{d \Pi}{d \theta}=k\left(\theta-\theta_{0}\right)-P L \sin \theta$
For equilibrium; $\frac{d \Pi}{d \theta}=0$
Therefore, $\quad k\left(\theta-\theta_{0}\right)-P L \sin \theta=0$
Therefore, $\quad P=\frac{k\left(\theta-\theta_{0}\right)}{L \sin \theta} \quad$ for equilibrium
The equilibrium $P-\theta$ relationship is given above

## ENERGY METHOD - IMPERFECT SYSTEMS

$$
P=\frac{k\left(\theta-\theta_{0}\right)}{L \sin \theta} \quad \therefore \frac{P}{P_{c r}}=\frac{\theta-\theta_{0}}{\sin \theta}
$$

$P-\theta$ relationships for different values of $\theta_{0}$ shown below :


$$
-\bigcirc-\theta 0=0-\infty-\theta 0=0.05-\bigcirc-\theta 0=0.1-\bigcirc-\theta 0=0.2-\bigcirc-\theta 0=0.3
$$

## ENERGY METHODS - IMPERFECT SYSTEMS

- As shown in the figure, deflection starts as soon as loads are applied. There is no bifurcation of load-deformation path for imperfect systems. The load-deformation path remains in the same state through-out.
- The smaller the imperfection magnitude, the close the loaddeformation paths to the perfect system load -deformation path
- The magnitude of load, is influenced significantly by the imperfection magnitude.
- All real systems have imperfections. They may be very small but will be there
- The magnitude of imperfection is not easy to know or guess. Hence if a perfect system analysis is done, the results will be close for an imperfect system with small imperfections


## ENERGY METHODS - IMPERFECT SYSTEMS

- Examine the stability of the imperfect system using higher order derivatives of $\Pi$

$$
\begin{aligned}
& \Pi=\frac{1}{2} k\left(\theta-\theta_{0}\right)^{2}-P L\left(\cos \theta_{0}-\cos \theta\right) \\
& \frac{d \Pi}{d \theta}=k\left(\theta-\theta_{0}\right)-P L \sin \theta \\
& \frac{d^{2} \Pi}{d \theta^{2}}=k-P L \cos \theta \\
& \therefore \text { Equilibrium path will be stable } \\
& \text { if } \frac{d^{2} \Pi}{d \theta^{2}}>0 \\
& \text { i.e., if } k-P L \cos \theta>0 \\
& \text { i.e., if } P<\frac{k}{L \cos \theta} \\
& \text { i.e., if } \frac{k\left(\theta-\theta_{0}\right)}{L \sin \theta}<\frac{k}{L \cos \theta} \\
& \text { i.e., } \theta-\theta_{0}<\tan \theta
\end{aligned}
$$

- Which is always true, hence always in STABLE EQUILIBRIUM


## ENERGY METHOD - SMALL DEFLECTIONS

Example 2 - Rigid bar supported by translational spring at end


Assume deformed state that activates all possible d.o.f. Draw FBD in the deformed state


## ENERGY METHOD - SMALL DEFLECTIONS

Write the equation representing the total potential energy of system

$$
\begin{aligned}
& \Pi=U-W_{e} \\
& U=\frac{1}{2} k(L \sin \theta)^{2}=\frac{1}{2} k L^{2} \theta^{2} \\
& W_{e}=P L(1-\cos \theta) \\
& \Pi=\frac{1}{2} k L^{2} \theta^{2}-P L(1-\cos \theta) \\
& \frac{d \Pi}{d \theta}=k L^{2} \theta-P L \sin \theta
\end{aligned}
$$



For equilibrium; $\frac{d \Pi}{d \theta}=0$
Therefore, $\quad k L^{2} \theta-P L \sin \theta=0$
For small deflection $s ; k L^{2} \theta-P L \theta=0$
Therefore, $P_{c r}=k L$

## ENERGY METHOD - SMALL DEFLECTIONS

- The energy method predicts that buckling will occur at the same load $\mathrm{P}_{\mathrm{cr}}$ as the bifurcation analysis method.
- At $P_{c r}$, the system will be in equilibrium in the deformed. Examine the stability by considering further derivatives of the total potential energy
- This is a small deflection analysis. Hence $\theta$ will be $\rightarrow$ zero.
- In this type of analysis, the further derivatives of $П$ examine the stability of the initial state- 1 (when $\theta=0$ )

$$
\begin{aligned}
& \Pi=\frac{1}{2} k L^{2} \theta^{2}-P L(1-\cos \theta) \\
& \frac{d \Pi}{d \theta}=k L^{2} \theta-P L \sin \theta \\
& \frac{d^{2} \Pi}{d \theta^{2}}=k L^{2}-P L \cos \theta \\
& \text { For small deflection s and } \theta=0 \\
& \frac{d^{2} \Pi}{d \theta^{2}}=k L^{2}-P L
\end{aligned}
$$

$$
\begin{array}{|lll}
\hline \text { When, } P<k L & \frac{d^{2} \Pi}{d \theta^{2}}>0 & \therefore \text { STABLE } \\
\text { When, } P>k L & \frac{d^{2} \Pi}{d \theta^{2}}<0 & \therefore \text { UNSTABLE } \\
\text { When } P=k L & \frac{d^{2} \Pi}{d \theta^{2}}=0 & \therefore \text { INDETERMINATE } \\
\hline
\end{array}
$$

## ENERGY METHOD - LARGE DEFLECTIONS

Write the equation representing the total potential energy of system
$\Pi=U-W_{e}$
$U=\frac{1}{2} k(L \sin \theta)^{2}$
$W_{e}=P L(1-\cos \theta)$
$\Pi=\frac{1}{2} k L^{2} \sin ^{2} \theta-P L(1-\cos \theta)$

$\frac{d \Pi}{d \theta}=k L^{2} \sin \theta \cos \theta-P L \sin \theta$
For equilibrium; $\frac{d \Pi}{d \theta}=0$
Therefore, $\quad k L^{2} \sin \theta \cos \theta-P L \sin \theta=0$
Therefore, $\quad P=k L \cos \theta$ for equilibrium
The post-buckling $P-\theta$ relationship is given above

## ENERGY METHOD - LARGE DEFLECTIONS

- Large deflection analysis
- See the post-buckling load-displacement path shown below
- The load carrying capacity decreases after buckling at $P_{\text {cr }}$
- $P_{\text {cr }}$ is where $\theta \rightarrow 0$

Rigid bar with translational spring


## ENERGY METHOD - LARGE DEFLECTIONS

- Large deflection analysis - Examine the stability of equilibrium using higher order derivatives of $\Pi$

$$
\begin{aligned}
& \Pi=\frac{1}{2} k L^{2} \sin ^{2} \theta-P L(1-\cos \theta) \\
& \frac{d \Pi}{d \theta}=k L^{2} \sin \theta \cos \theta-P L \sin \theta \\
& \frac{d^{2} \Pi}{d \theta^{2}}=k L^{2} \cos 2 \theta-P L \cos \theta \\
& \text { For equilibrium } P=k L \cos \theta \\
& \therefore \frac{d^{2} \Pi}{d \theta^{2}}=k L^{2} \cos 2 \theta-k L^{2} \cos ^{2} \theta \\
& \therefore \frac{d^{2} \Pi}{d \theta^{2}}=k L^{2}\left(\cos ^{2} \theta-\sin ^{2} \theta\right)-k L^{2} \cos ^{2} \theta \\
& \therefore \frac{d^{2} \Pi}{d \theta^{2}}=-k L^{2} \sin ^{2} \theta \\
& \therefore \frac{d^{2} \Pi}{d \theta^{2}}<0 \quad \text { ALWAYS. HENCE UNSTABLE }
\end{aligned}
$$

## ENERGY METHOD - LARGE DEFLECTIONS

- At $\theta=0$, the second derivative of $\Pi=0$. Therefore, inconclusive.
- Consider the Taylor series expansion of $\Pi$ at $\theta=0$

$$
\Pi=\left.\Pi\right|_{\theta=0}+\left.\frac{d \Pi}{d \theta}\right|_{\theta=0} \theta+\left.\frac{1}{2!} \frac{d^{2} \Pi}{d \theta^{2}}\right|_{\theta=0} \theta^{2}+\left.\frac{1}{3!} \frac{d^{3} \Pi}{d \theta^{3}}\right|_{\theta=0} \theta^{3}+\left.\frac{1}{4!} \frac{d^{4} \Pi}{d \theta^{4}}\right|_{\theta=0} \theta^{4}+\ldots . .+\left.\frac{1}{n!} \frac{d^{n} \Pi}{d \theta^{n}}\right|_{\theta=0} \theta^{n}
$$

- Determine the first non-zero term of $\Pi$,

$$
\begin{array}{|l}
\begin{array}{l}
\Pi=\frac{1}{2} k L^{2} \sin ^{2} \theta-P L(1-\cos \theta)=0 \\
\frac{d \Pi}{d \theta}=\frac{1}{2} k L^{2} \sin 2 \theta-P L \sin \theta=0 \\
\frac{d^{2} \Pi}{d \theta^{2}}=k L^{2} \cos 2 \theta-P L \cos \theta=0 \\
\frac{d^{3} \Pi}{d \theta^{3}}=-2 k L^{2} \sin 2 \theta+P L \sin \theta=0
\end{array}
\end{array} \begin{aligned}
& \frac{d^{4} \Pi}{d \theta^{4}}=-4 k L^{2} \cos 2 \theta+P L \cos \theta \\
& \therefore \frac{d^{4} \Pi}{d \theta^{4}}=-4 k L^{2}+k L^{2}=-3 k L^{2} \\
& \therefore \frac{d^{4} \Pi}{d \theta^{4}}<0 \\
& \therefore \text { UNSTABLE at } \theta=0 \text { when buckling occurs } \\
& \hline
\end{aligned}
$$

- Since the first non-zero term is $<0$, the state is unstable at $P=P_{c r}$ and $\theta=$


## ENERGY METHOD - LARGE DEFLECTIONS

Rigid bar with translational spring


## ENERGY METHOD - IMPERFECTIONS

- Consider example 2 - but as a system with imperfections
- The initial imperfection given by the angle $\theta_{0}$ as shown below

- The free body diagram of the deformed system is shown below



## ENERGY METHOD - IMPERFECTIONS

$$
\begin{aligned}
& \Pi=U-W_{e} \\
& U=\frac{1}{2} k L^{2}\left(\sin \theta-\sin \theta_{0}\right)^{2} \\
& W_{e}=P L\left(\cos \theta_{0}-\cos \theta\right)
\end{aligned}
$$


$\Pi=\frac{1}{2} k L^{2}\left(\sin \theta-\sin \theta_{0}\right)^{2}-P L\left(\cos \theta_{0}-\cos \theta\right)$
$\frac{d \Pi}{d \theta}=k L^{2}\left(\sin \theta-\sin \theta_{0}\right) \cos \theta-P L \sin \theta$
For equilibrium; $\frac{d \Pi}{d \theta}=0$
Therefore, $\quad k L^{2}\left(\sin \theta-\sin \theta_{0}\right) \cos \theta-P L \sin \theta=0$
Therefore, $\quad P=k L \cos \theta\left(1-\frac{\sin \theta_{0}}{\sin \theta}\right) \quad$ for equilibrium
The equilibrium $P-\theta$ relationship is given above

## ENERGY METHOD - IMPERFECTIONS



```
-O-00=0-~-00=0.05 -- 00=0.1 --- 00=0.2 - - 00=0.3
```


## ENERGY METHOD - IMPERFECTIONS

- As shown in the figure, deflection starts as soon as loads are applied. There is no bifurcation of load-deformation path for imperfect systems. The load-deformation path remains in the same state through-out.
- The smaller the imperfection magnitude, the close the loaddeformation paths to the perfect system load -deformation path.
- The magnitude of load, is influenced significantly by the imperfection magnitude.
- All real systems have imperfections. They may be very small but will be there
- The magnitude of imperfection is not easy to know or guess. Hence if a perfect system analysis is done, the results will be close for an imperfect system with small imperfections.
- However, for an unstable system - the effects of imperfections may be too large.


## ENERGY METHODS - IMPERFECT SYSTEMS

- Examine the stability of the imperfect system using higher order derivatives of $\Pi$

$$
\begin{aligned}
& \Pi=\frac{1}{2} k L^{2}\left(\sin \theta-\sin \theta_{0}\right)^{2}-P L\left(\cos \theta_{0}-\cos \theta\right) \\
& \frac{d \Pi}{d \theta}=k L^{2}\left(\sin \theta-\sin \theta_{0}\right) \cos \theta-P L \sin \theta \\
& \frac{d^{2} \Pi}{d \theta^{2}}=k L^{2}\left(\cos 2 \theta+\sin \theta_{0} \sin \theta\right)-P L \cos \theta \\
& \text { For equilibrium } P=k L\left(1-\frac{\sin \theta_{0}}{\sin \theta}\right) \\
\therefore & \frac{d^{2} \Pi}{d \theta^{2}}=k L^{2}\left(\cos 2 \theta+\sin \theta_{0} \sin \theta\right)-k L^{2}\left(1-\frac{\sin \theta_{0}}{\sin \theta}\right) \cos ^{2} \theta \\
\therefore & \frac{d^{2} \Pi}{d \theta^{2}}=k L^{2}\left[\cos { }^{2} \theta-\sin { }^{2} \theta+\sin \theta_{0} \sin \theta-\cos ^{2} \theta+\frac{\sin \theta_{0} \cos ^{2} \theta}{\sin \theta}\right] \\
\therefore & \frac{d^{2} \Pi}{d \theta^{2}}=k L^{2}\left[-\sin ^{2} \theta+\sin \theta_{0} \sin \theta+\frac{\sin \theta_{0} \cos ^{2} \theta}{\sin \theta}\right] \\
\therefore & \frac{d^{2} \Pi}{d \theta^{2}}=k L^{2}\left[\frac{-\sin ^{3} \theta+\sin \theta_{0}\left(\sin { }^{2} \theta+\cos ^{2} \theta\right)}{\sin \theta}\right] \\
\therefore & \frac{d^{2} \Pi}{d \theta^{2}}=k L^{2}\left[\frac{-\sin ^{3} \theta+\sin \theta_{0}}{\sin \theta}\right]
\end{aligned}
$$

## ENERGY METHOD - IMPERFECT SYSTEMS

$$
\begin{aligned}
& \frac{d^{2} \Pi}{d \theta^{2}}=k L^{2}\left[\frac{-\sin ^{3} \theta+\sin \theta_{0}}{\sin \theta}\right] \\
& \frac{d^{2} \Pi}{d \theta^{2}}>0 \text { when } P<P_{\max } \quad \therefore \text { Stable } \\
& \frac{d^{2} \Pi}{d \theta^{2}}<0 \text { when } P>P_{\max } \quad \therefore \text { Unstable }
\end{aligned}
$$

$P=k L \cos \theta\left(1-\frac{\sin \theta_{0}}{\sin \theta}\right) \quad$ and $\quad P_{\text {max }}=k L \cos ^{3} \theta$
When $P<P_{\text {max }}$

$$
\begin{aligned}
& k L \cos \theta\left(1-\frac{\sin \theta_{0}}{\sin \theta}\right)<k L \cos ^{3} \theta \\
& \therefore 1-\frac{\sin \theta_{0}}{\sin \theta}<\cos ^{2} \theta \\
& \therefore 1-\frac{\sin \theta_{0}}{\sin \theta}<1-\sin ^{2} \theta \\
& \therefore \sin \theta_{0}>\sin ^{3} \theta \quad \text { and } \quad \frac{d^{2} \Pi}{d \theta^{2}}=k L^{2}\left[\frac{\sin \theta_{0}-\sin ^{3} \theta}{\sin \theta}\right]>0
\end{aligned}
$$

When $P>P_{\max }$

$$
\begin{aligned}
& k L \cos \theta\left(1-\frac{\sin \theta_{0}}{\sin \theta}\right)>k L \cos ^{3} \theta \\
& \therefore 1-\frac{\sin \theta_{0}}{\sin \theta}>\cos ^{2} \theta \\
& \therefore 1-\frac{\sin \theta_{0}}{\sin \theta}>1-\sin ^{2} \theta
\end{aligned}
$$

$$
\therefore \sin \theta_{0}<\sin ^{3} \theta \quad \text { and } \quad \frac{d^{2} \Pi}{d \theta^{2}}=k L^{2}\left[\frac{\sin \theta_{0}-\sin ^{3} \theta}{\sin \theta}\right]<0
$$

## Chapter 2. - Second-Order Differential Equations

- This chapter focuses on deriving second-order differential equations governing the behavior of elastic members
- 2.1 - First order differential equations
- 2.2 - Second-order differential equations


### 2.1 First-Order Differential Equations

- Governing the behavior of structural members
- Elastic, Homogenous, and Isotropic
- Strains and deformations are really small - small deflection theory
- Equations of equilibrium in undeformed state
- Consider the behavior of a beam subjected to bending and axial forces


### 2.1 First-Order Differential Equations

- Assume tensile forces are positive and moments are positive according to the right-hand rule
- Longitudinal stress due to bending

$$
\sigma=\frac{P}{A}+\frac{M_{x}}{I_{x}} y-\frac{M_{y}}{I_{y}} x
$$

- This is true when the $x-y$ axis system is
a centroidal and principal axis system.

$$
\begin{aligned}
& \int_{A} y d A=\int_{A} x d A=\int_{A} x y d A=0 \quad \therefore \text { Centroidal axis } \\
& \int_{A} d A=A ; \quad \int_{A} x^{2} d A=I_{y} ; \quad \int_{A} y^{2} d A=I_{x} \\
& I_{x} \text { and } I_{y} \text { are principal moment of inertia }
\end{aligned}
$$



### 2.1 First-Order Differential Equations

- The corresponding strain is $\varepsilon=\frac{P}{A E}+\frac{M_{x}}{E I_{x}} y-\frac{M_{y}}{E I_{y}} x$
- If $\mathrm{P}=\mathrm{M}_{\mathrm{y}}=0$, then $\varepsilon=\frac{M_{x}}{E I_{x}} y$
- Plane-sections remain plane and perpendicular to centroidal axis before and after bending
- The measure of bending is curvature $\phi$ which denotes the change in the slope of the centroidal axis between two point $d z$ apart

$$
\tan \phi_{y}=\frac{\varepsilon}{y}
$$

For small deformations $\tan \phi_{y} \cong \phi_{y}$

$$
\begin{aligned}
& \therefore \phi_{y}=\frac{\varepsilon}{y} \\
& \therefore \phi_{y}=\frac{M_{x}}{E I_{x}} \\
& \therefore M_{x}=E I_{x} \phi_{y} \quad \text { and similarly } M_{y}=E I_{y} \phi_{x}
\end{aligned}
$$



Fig. 2.2. Curvature, strain, and stress due to bending

### 2.1 First-Order Differential Equations

- Shear Stresses due to bending

$O\left(x_{1}, y_{1}\right)$ Origin of reference $s$
$E\left(x_{2}, y_{2}\right)$ End of reference $s$
$C(0,0)$ Centroid
$Q(x, y) \quad$ General point
$S\left(x_{0}, y_{0}\right)$ Shear center
$t(s) \quad$ Thickness, function of $s$
$s \quad$ Coordinate along middle line of cross section
$x, y \quad$ Principal centroidal axes
$z \quad$ Longitudinal centroidal axis
Fig. 2.3. Dimensions of a thin-walled open cross section

(a)

(b)

(c)

Fig. 2.4. Shear stresses on an element of a thin-walled open cross section

### 2.1 First-Order Differential Equations

- Differential equations of bending
- Assume principle of superposition
- Treat forces and deformations in $y-z$ and $x-z$ plane seperately
- Both the end shears and $q_{y}$ act in a plane parallel to the $y-z$ plane through the shear center S

(b)

Fig. 2.6. Forces in the $y-z$ plane of a bar element

$$
\begin{aligned}
& \frac{d V_{y}}{d z}=-q_{y} \\
& \frac{d M_{x}}{d z}=V_{y} \\
& \therefore \frac{d^{2} M_{x}}{d z^{2}}=-q_{y} \\
& \therefore \frac{d^{2}\left(E I_{x} \phi_{y}\right)}{d z^{2}}=-q_{y} \\
& \therefore E I_{x} \phi_{y}^{\prime \prime}=-q_{y}
\end{aligned}
$$

### 2.1 First-Order Differential Equations

- Differential equations of bending

$$
\begin{aligned}
& E I_{x} \phi_{y}^{\prime \prime}=-q_{y} \\
& \phi_{y}=-\frac{v^{\prime \prime}}{\left[1+\left(v^{\prime}\right)^{2}\right]^{3 / 2}} \\
& \text { For small deflection } s \\
& \phi_{y}=-v^{\prime \prime} \\
& \therefore E I_{x} v^{i v}=q_{y} \\
& \text { Similarly } E I_{y} u^{i v}=q_{x} \\
& u \rightarrow \text { deflection in positive } x \text { direction } \\
& v \rightarrow \text { deflection in positive } y \text { direction }
\end{aligned}
$$

- Fourth-order differential equations using firstorder force-deformation theory


## Torsion behavior - Pure and Warping Torsion

- Torsion behavior - uncoupled from bending behavior
- Thin walled open cross-section subjected to torsional moment
- This moment will cause twisting and warping of the cross-section.
- The cross-section will undergo pure and warping torsion behavior.
- Pure torsion will produce only shear stresses in the section
- Warping torsion will produce both longitudinal and shear stresses
- The internal moment produced by the pure torsion response will be equal to $\mathrm{M}_{\mathrm{sv}}$ and the internal moment produced by the warping torsion response will be equal to $\mathrm{M}_{\mathrm{w}}$.
- The external moment will be equilibriated by the produced internal moments
- $\mathrm{M}_{\mathrm{z}}=\mathrm{M}_{\mathrm{SV}}+\mathrm{M}_{\mathrm{w}}$


## Pure and Warping Torsion

$M_{z}=M_{S v}+M_{w}$
Where,

- $M_{S V}=G K_{T} \phi^{\prime}$ and $M_{W}=-E I_{w} \phi^{\prime \prime \prime}$
- $\mathrm{M}_{\mathrm{SV}}=$ Pure or Saint Venant's torsion moment
- $\mathrm{K}_{\mathrm{T}}=\mathrm{J}=$ Torsional constant $=$
- $\phi$ is the angle of twist of the cross-section. It is a function of $z$.
- $I_{W}$ is the warping moment of inertia of the cross-section. This is a new cross-sectional property you may not have seen before.

$$
\mathrm{M}_{\mathrm{z}}=\mathrm{G} \mathrm{~K}_{\mathrm{T}} \phi^{\prime}-E \mathrm{I}_{\mathrm{w}} \phi^{\prime \prime \prime}
$$

(3), differential equation of torsion

## Pure Torsion Differential Equation

- Lets look closely at pure or Saint Venant's torsion. This occurs when the warping of the cross-section is unrestrained or absent


$$
\begin{aligned}
& \gamma d z=r d \phi \\
& \therefore \gamma=r \frac{d \phi}{d z}=r \phi^{\prime} \\
& \therefore \tau=G r \phi^{\prime} \\
& \therefore M_{S V}=\int_{A} \tau r d A=G \phi^{\prime} \int_{A} r^{2} d A \\
& \therefore M_{S V}=G K_{T} \phi^{\prime} \\
& \text { where, } K_{T}=J=\int_{A} r^{2} d A
\end{aligned}
$$

- For a circular cross-section - warping is absent. For thin-walled open cross-sections, warping will occur.
- The out of plane warping deformation w can be calculated using an equation I will not show.


## Pure Torsion Stresses

The torsional shear stresses vary linearly about the center of the thin plate

$$
\begin{aligned}
& \tau_{S V}=G r \phi^{\prime} \\
& \left(\tau_{S V}\right)_{\max }=G t \phi^{\prime}
\end{aligned}
$$



## Warping deformations

- The warping produced by pure torsion can be restrained by the: (a) end conditions, or (b) variation in the applied torsional moment (non-uniform moment)
- The restraint to out-of-plane warping deformations will produce longitudinal stresses ( $\sigma_{w}$ ), and their variation along the length will produce warping shear stresses $\left(\tau_{\mathrm{w}}\right)$.


Figure 8.5.2 Torsion of an I-shaped section.

## Warping Torsion Differential Equation

- Lets take a look at an approximate derivation of the warping torsion differential equation.
- This is valid only for I and C shaped sections.
$u_{f}=\phi \frac{h}{2}$
where $u_{f}=$ flange lateral displacement
$M_{f}=$ moment in the flange
$V_{f}=$ Shear force in the flange

$E I_{f} u_{f}^{\prime \prime}=-M_{f} \quad \cdots \cdots \cdot$ borrowing d.e. of bending $_{\text {Figure }}$ 8.5.3 Warping shear
$E I_{f} u_{f}^{\prime \prime \prime}=-V_{f}$
$M_{W}=V_{f} h$
$\therefore M_{W}=-E I_{f} u_{f}^{\prime \prime \prime} h$
$\therefore M_{W}=-E I_{f} \frac{h^{2}}{2} \phi^{\prime \prime \prime}$
$\therefore M_{W}=-E I_{W} \phi^{\prime \prime \prime}$
where $I_{W}$ is warping moment of inertia $\rightarrow$ new sec tion property


## Torsion Differential Equation Solution

- Torsion differential equation $M_{Z}=M_{S V}+M_{W}=G K_{T} \phi^{\prime}-E I_{W} \phi^{\prime \prime \prime}$
- This differential equation is for the case of concentrated torque $G K_{T} \phi^{\prime}-E I_{w} \phi^{\prime \prime \prime}=M_{Z}$

$$
\begin{aligned}
& \therefore \phi^{\prime \prime \prime}-\frac{G K_{T}}{E I_{W}} \phi^{\prime}=-\frac{M_{Z}}{E I_{W}} \\
& \therefore \phi^{\prime \prime \prime}-\lambda^{2} \phi^{\prime}=-\frac{M_{Z}}{E I_{W}}
\end{aligned}
$$

$$
\therefore \phi=C_{1}+C_{2} \cosh \lambda z+C_{3} \sinh \lambda z+\frac{M_{z} z}{\lambda^{2} E I_{W}}
$$

- Torsion differential equation for the case of distributed torque

$$
\begin{aligned}
& m_{Z}=-\frac{d M_{Z}}{d z} \\
& G K_{T} \phi^{\prime \prime}-E I_{w} \phi^{i v}=-m_{Z} \\
& \therefore \phi^{i v}-\frac{G K_{T}}{E I_{W}} \phi^{\prime \prime}=\frac{m_{Z}}{E I_{W}} \quad \therefore \phi=C_{4}+C_{5} z+C_{6} \cosh \lambda z+C_{7} \sinh \lambda z-\frac{m_{z} z^{2}}{2 G K_{T}} \\
& \therefore \phi^{i v}-\lambda^{2} \phi^{\prime \prime}=\frac{m_{Z}}{E I_{W}}
\end{aligned}
$$

- The coefficients $\mathrm{C}_{1}^{W} \ldots . \mathrm{C}_{6}$ can be obtained using end conditions


## Torsion Differential Equation Solution

- Torsionally fixed end conditions are given by $\phi=\phi^{\prime}=0$
- These imply that twisting and warping at the fixed end are fully restrained. Therefore, equal to zero.
- Torsionally pinned or simply-supported end conditions given by:

$$
\phi=\phi^{\prime \prime}=0
$$

- These imply that at the pinned end twisting is fully restrained $(\phi=0)$ and warping is unrestrained or free. Therefore, $\sigma_{\mathrm{w}}=0 \rightarrow \phi "=0$
- Torsionally free end conditions given by $\phi^{\prime}=\phi^{\prime \prime}=\phi^{\prime \prime \prime}=0$
- These imply that at the free end, the section is free to warp and there are no warping normal or shear stresses.
- Results for various torsional loading conditions given in the AISC Design Guide 9 - can be obtained from my private site


## Warping Torsion Stresses

- Restraint to warping produces longitudinal and shear stresses

$$
\begin{aligned}
& \sigma_{W}=E W_{n} \phi^{\prime \prime} \\
& \tau_{W} t=-E S_{W} \phi^{\prime \prime \prime} \\
& \text { where, } \\
& W_{n}=\text { Normalized Unit Warping - Section Pr operty } \\
& S_{W}=\text { Warping Statical Moment }- \text { Section Pr operty }
\end{aligned}
$$

- The variation of these stresses over the section is defined by the section property $\mathrm{W}_{\mathrm{n}}$ and $\mathrm{S}_{\mathrm{w}}$
- The variation of these stresses along the length of the beam is defined by the derivatives of $\phi$.
- Note that a major difference between bending and torsional behavior is
- The stress variation along length for torsion is defined by derivatives of $\phi$, which cannot be obtained using force equilibrium.
- The stress variation along length for bending is defined by derivatives of $v$, which can be obtained using force equilibrium ( $M, V$ diagrams).


## Torsional Stresses



(a) Positive Angle of Rotation
(c) Shear Stress Due to Warping



- Location of Shear Center $\tau_{\mathrm{t}}=\mathrm{Gt} \boldsymbol{\theta}^{\prime}$
(b) Shear Stress Due to Pure Torsion

(d) Normal Stress Due to Warping


## Torsional Stresses


(a) Postivive Angle of Rotation

(c) Shear Stress Due to Warping


- Location of Shear Center
$\tau_{\mathrm{t}}=\mathrm{Gt} \boldsymbol{\theta}^{\prime}$
(b) Shear Stress Due to Pure Torsion

(d) Normal Stress Due to Warping

(a) Positive Angle of Rotation

(b) Shear Stress Due to Pure Torsion

(c) Shear Stress Due to Warping


$$
\sigma_{\omega s}=\mathrm{EW}_{\mathrm{ns}} \theta^{n}
$$

(d) Normal Stress Due to Warping

## Torsional Section Properties for I and C Shapes

|  |  | W-, M-, S-, and HP-Shapes |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Torsional Properties |  |  |  |  | Statical Moments |  |
|  | $J$ | $c_{w}$ | $a$ | $W_{n o}$ | $S_{m}$ | $a_{1}$ | $Q_{w}$ |
| Shape | in. ${ }^{4}$ | in. ${ }^{6}$ | in. | in. ${ }^{2}$ | in. ${ }^{4}$ | in. ${ }^{3}$ | in. ${ }^{3}$ |
| W21×93 | 6.03 | 9,940 | 65.3 | 43.6 | 85.3 | 38.2 | 110 |
| 83 | 4.34 | 8,630 | 71.8 | 43.0 | 75.0 | 34.2 | 98.0 |
| 73 | 3.02 | 7,410 | 79.7 | 42.5 | 65.2 | 30.3 | 86.2 |
| 68 | 2.45 | 6,760 | 84.5 | 42.3 | 59.9 | 28.0 | 79.9 |
| 62 | 1.83 | 5,960 | 91.8 | 42.0 | 53.2 | 25.1 | 72.2 |
| W21×57 | 1.77 | 3,190 | 68.3 | 33.4 | 35.6 | 20.9 | 64.3 |
| 50 | 1.14 | 2,570 | 76.4 | 33.1 | 28.9 | 17.2 | 55.0 |
| 44 | 0.77 | 2,110 | 84.2 | 32.8 | 24.0 | 14.5 | 47.7 |
| W18×311 | 177 | 75,700 | 33.3 | 59.0 | 483 | 141 | 376 |
| 283 | 135 | 65,600 | 35.5 | 57.5 | 427 | 127 | 338 |
| 258 | 104 | 57,400 | 37.8 | 56.4 | 382 | 116 | 306 |
| 234 | 79.7 | 49,900 | 40.3 | 55.2 | 339 | 105 | 274 |
| 211 | 59.3 | 43,200 | 43.4 | 54.2 | 299 | 94.3 | 245 |
| 192 | 45.2 | 37,900 | 46.6 | 53.3 | 267 | 85.7 | 221 |
| 175 | 34.2 | 33,200 | 50.1 | 52.5 | 237 | 77.2 | 199 |
| 158 | 25.4 | 28,900 | 54.3 | 51.6 | 210 | 69.4 | 178 |
| 143 | 19.4 | 25,700 | 58.6 | 51.0 | 189 | 63.2 | 161 |
| 130 | 14.7 | 22,700 | 63.2 | 50.4 | 169 | 57.1 | 145 |
| W18×119 | 10.6 | 20,300 | 70.4 | 50.4 | 151 | 50.6 | 131 |


| C- and MC-Shap |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Torsional Properties |  |  |  |  |  |  |  |  | Statical Moments |  |
|  | $J$ | $c_{w}$ | $a$ | $W_{\text {no }}$ | $W_{\text {r2 }}$ | $S_{w}$ | $S_{w 2}$ | $S_{w}$ | $E_{0}$ | $a_{1}$ | $Q_{w}$ |
| Shape | in. ${ }^{4}$ | in. ${ }^{6}$ | in. | in. ${ }^{2}$ | in. ${ }^{2}$ | in. ${ }^{4}$ | in. ${ }^{4}$ | in. ${ }^{4}$ | in. | in. ${ }^{3}$ | in. ${ }^{3}$ |
| MC18×58 | 2.81 | 1,070 | 31.4 | 24.4 | 9.08 | 21.4 | 18.4 | 9.21 | 1.05 | 19.7 | 48.0 |
| 51.9 | 2.03 | 986 | 35.5 | 23.5 | 9.53 | 19.8 | 16.6 | 8.27 | 1.10 | 19.7 | 44.0 |
| 45.8 | 1.45 | 897 | 40.0 | 22.5 | 10.1 | 18.2 | 14.6 | 7.29 | 1.16 | 19.7 | 39.9 |
| 42.7 | 1.23 | 852 | 42.4 | 22.0 | 10.4 | 17.4 | 13.5 | 6.75 | 1.19 | 19.7 | 37.9 |
| MC13×50 | 2.98 | 558 | 22.0 | 17.4 | 7.49 | 14.9 | 12.2 | 6.09 | 1.21 | 14.0 | 30.6 |
| 40 | 1.57 | 463 | 27.6 | 16.1 | 8.12 | 12.7 | 9.48 | 4.60 | 1.31 | 14.0 | 25.8 |
| 35 | 1.14 | 413 | 30.6 | 15.3 | 8.57 | 11.5 | 7.86 | 4.00 | 1.38 | 14.0 | 23.4 |
| 31.8 | 0.94 | 380 | 32.4 | 14.8 | 8.84 | 10.7 | 6.90 | 3.37 | 1.43 | 14.0 | 21.9 |
| MC12×50 | 3.24 | 411 | 18.1 | 14.5 | 6.55 | 12.9 | 10.3 | 5.14 | 1.16 | 13.3 | 28.4 |
| 45 | 2.35 | 374 | 20.3 | 13.9 | 6.78 | 11.9 | 9.08 | 4.56 | 1.20 | 13.3 | 26.1 |
| 40 | 1.70 | 336 | 22.6 | 13.3 | 7.05 | 10.9 | 7.83 | 3.92 | 1.25 | 13.3 | 23.9 |
| 35 | 1.25 | 297 | 24.8 | 12.6 | 7.36 | 9.83 | 6.47 | 3.24 | 1.30 | 13.3 | 21.7 |
| 31 | 1.01 | 268 | 26.2 | 12.0 | 7.71 | 8.89 | 5.20 | 2.86 | 1.37 | 13.3 | 21.6 |
| MC12×10.6 | 0.06 | 11.7 | 22.5 | 6.00 | 2.22 | 0.95 | 0.82 | 0.41 | 0.379 | 2.61 | 6.36 |
| MC10×41.1 | 2.27 | 270 | 17.5 | 12.5 | 5.95 | 9.59 | 7.44 | 3.72 | 1.26 | 9.86 | 19.8 |
| 33.6 | 1.21 | 224 | 21.9 | 11.6 | 6.35 | 8.23 | 5.77 | 2.83 | 1.35 | 9.86 | 17.0 |
| 28.5 | 0.79 | 194 | 25.2 | 10.9 | 6.70 | 7.26 | 4.52 | 2.19 | 1.42 | 9.86 | 15.2 |
| MC10×25 | 0.64 | 125 | 22.5 | 9.40 | 5.75 | 5.39 | 3.38 | 1.77 | 1.22 | 7.66 | 13.0 |
| 22. | 0.51 | 111 | 23.7 | 8.93 | 6.01 | 4.87 | 2.66 | 1.44 | 1.28 | 7.66 | 11.7 |

## $\phi$ and derivatives for concentrated torque at midspan



| Case3 | $\theta^{\prime \prime} \times\left(\frac{G J}{T} \times a\right)$ |
| :--- | :--- |


| $\overbrace{a 1-a)}^{\top}$ | Torsional End Restraints |  |  |  | Concentrated torque at $\alpha=0.5$ on member with pinned ends |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | ft End |  | ht End |  |
|  | Pinned | $\theta=\theta^{\prime \prime}=0$ | Pinned | $\theta=\theta^{\prime \prime}=0$ |  |

Case3 $_{\alpha=0.5} \quad \theta^{\prime \prime \prime} \times\left(\frac{G J}{T} \times a^{2}\right)$

 | Torsional End Restraints |  | $\begin{array}{l}\text { Concentrated torque at } \\ \alpha=0.5 \text { on member with } \\ \text { Left End } \\ \text { pinned ends }\end{array}$ |
| :---: | :---: | :---: |
| Pinnt End | Right End |  |




## Summary of first order differential equations

$$
\begin{align*}
& -E I_{x} v^{\prime \prime}=M_{x}  \tag{1}\\
& E I_{y} u^{\prime \prime}=M_{y}  \tag{2}\\
& G K_{T} \phi^{\prime}-E I_{W} \phi^{\prime \prime \prime}=M_{z} \tag{3}
\end{align*}
$$

NOTES:
(1) Three uncoupled differential equations
(2) Elastic material - first order force-deformation theory
(3) Small deflections only
(4) Assumes - no influence of one force on other deformations
(5) Equations of equilibrium in the undeformed state.

## HOMEWORK \# 3

- Consider the 22 ft . long simply-supported W18x65 wide flange beam shown in Figure 1 below. It is subjected to a uniformly distributed load of $1 \mathrm{k} / \mathrm{ft}$ that is placed with an eccentricity of 3 in . with respect to the centroid (and shear center).
- At the mid-span and the end support cross-sections, calculate the magnitude and distribution of:
- Normal and shear stresses due to bending
- Shear stresses due to pure torsion
- Warping normal and shear stresses over the cross-section.
- Provide sketches and tables of the individual normal and shear stress distributions for each case.
- Superimpose the bending and torsional stress-states to determine the magnitude and location of maximum stresses.


## HOMEWORK \# 2



Cross-section

## Chapter 2. - Second-Order Differential Equations

- This chapter focuses on deriving second-order differential equations governing the behavior of elastic members
- 2.1 - First order differential equations
- 2.2 - Second-order differential equations


### 2.2 Second-Order Differential Equations

- Governing the behavior of structural members
- Elastic, Homogenous, and Isotropic
- Strains and deformations are really small - small deflection theory
- Equations of equilibrium in deformed state
- The deformations and internal forces are no longer independent. They must be combined to consider effects.
- Consider the behavior of a member subjected to combined axial forces and bending moments at the ends. No torsional forces are applied explicitly - because that is very rare for CE structures.


## Member model and loading conditions



Fig. 2.30. End forces on a prismatic bar

- Member is initially straight and prismatic. It has a thin-walled open cross-section
- Member ends are pinned and prevented from translation.
- The forces are applied only at the member ends
- These consist only of axial and bending moment forces $P, M_{T X}, M_{T Y}, M_{B X}, M_{B Y}$
- Assume elastic behavior with small deflections
- Right-hand rule for positive moments and reactions and P assumed positive.


## Member displacements (cross-sectional)

- Consider the middle line of thinwalled cross-section
- x and y are principal coordinates through centroid $\mathbf{C}$
- $Q$ is any point on the middle line. It has coordinates ( $\mathrm{x}, \mathrm{y}$ ).
- Shear center $\mathbf{S}$ coordinates are ( $\mathrm{x}_{0}, \mathrm{y}_{0}$ )
- Shear center $\mathbf{S}$ displacements are $u, v$, and $\phi$

(a)

(b)

Fig. 2.31. Displacement of a point q in a cross section

## Member displacements (cross-sectional)

- Displacements of $Q$ are:
$u_{Q}=u+a \phi \sin \alpha$
$v_{Q}=v-\mathrm{a} \phi \cos \alpha$
where $a$ is the distance from ${ }^{\prime}$
- But, $\sin \alpha=\left(y_{0}-y\right) / a$
$\cos \alpha=\left(\mathrm{x}_{0}-\mathrm{x}\right) / \mathrm{a}$
- Therefore, displacements of (
$u_{Q}=u+\phi\left(\mathrm{y}_{0}-\mathrm{y}\right)$
$v_{Q}=v-\phi\left(\mathrm{x}_{0}-\mathrm{x}\right)$
- Displacements of centroid C :
$u_{c}=u+\phi\left(\mathrm{y}_{0}\right)$
$v_{c}=v-\phi\left(\mathrm{x}_{0}\right)$

(b)

Fig. 2.31. Displacement of a point q in a cross section

## Internal forces - second-order effects

- Consider the free body diagrams of the member in the deformed state.
- Look at the deformed state in the $x-z$ and $y-z$ planes in this Figure.
- The internal resisting moment at a distance $z$ from the lower end are:
$M_{x}=-M_{B X}+R_{y} z+P v_{c}$
$M_{y}=-M_{B Y}+R_{x} z-P u_{c}$
- The end reactions $R_{x}$ and $R_{y}$ are:

$$
\begin{aligned}
& R_{X}=\left(M_{T Y}+M_{B Y}\right) / L \\
& R_{y}=\left(M_{T X}+M_{B X}\right) / L
\end{aligned}
$$


(a)

(b)

Fig. 2.32. Forces in the $x-z$ and the $y-z$ plane

## Internal forces - second-order effects

- Therefore,

$$
\begin{aligned}
& M_{x}=-M_{B X}+\frac{z}{L}\left(M_{T X}+M_{B X}\right)+P\left(v-\phi x_{0}\right) \\
& M_{y}=-M_{B Y}+\frac{z}{L}\left(M_{T Y}+M_{B Y}\right)-P\left(u+\phi y_{0}\right)
\end{aligned}
$$

## Internal forces in the deformed state

- In the deformed state, the cross-section is such that the principal coordinate systems are changed from $x-y-z$ to the $\xi-\eta-\zeta$ system


Fig. 2.33. Definition of the $\xi-\eta$ coordinate system



## Internal forces in the deformed state

- The internal forces $\mathrm{M}_{\mathrm{x}}$ and $\mathrm{M}_{\mathrm{y}}$ must be transformed to these new $\xi-\eta-$ $\zeta$ axes
- Since the angle $\phi$ is small
- $M_{\xi}=M_{x}+\phi M_{y}$
- $M_{\eta}=M_{y}-\phi M_{x}$


$$
\begin{aligned}
& M_{x}=-M_{B X}+\frac{z}{L}\left(M_{T X}+M_{B X}\right)+P\left(v-\phi x_{0}\right) \\
& M_{y}=-M_{B Y}+\frac{z}{L}\left(M_{T Y}+M_{B Y}\right)-P\left(u+\phi y_{0}\right)
\end{aligned}
$$

$$
\therefore M_{\xi}=-M_{B X}+\frac{z}{L}\left(M_{T X}+M_{B X}\right)+P v-\phi\left(P x_{0}+M_{B Y}-\frac{z}{L}\left(M_{T Y}+M_{B Y}\right)\right)
$$

$$
\therefore M_{\eta}=-M_{B Y}+\frac{z}{L}\left(M_{T Y}+M_{B Y}\right)+P u+\phi\left(-P y_{0}+M_{B X}-\frac{z}{L}\left(M_{T X}+M_{B X}\right)\right)
$$

## Twisting component of internal forces

- Twisting moments $M_{\zeta}$ are produced by the internal and external forces
- There are four components contributing to the total $M_{\zeta}$
(1) Contribution from $M_{x}$ and $M_{y}-M_{\zeta 1}$
(2) Contribution from axial force $\mathrm{P}-M_{\zeta 2}$
(3) Contribution from normal stress $\sigma-M_{\xi 3}$
(4) Contribution from end reactions $\mathrm{R}_{\mathrm{x}}$ and $\mathrm{R}_{\mathrm{y}}-M_{\zeta 4}$
- The total twisting moment $M_{\zeta}=M_{\zeta 1}+M_{\zeta 2}+M_{\zeta 3}+M_{\zeta 4}$


## Twisting component - 1 of 4



- Twisting moment due to $M_{x} \& M_{y}$
- $M_{\zeta 1}=M_{x} \sin (d u / d z)+M_{y} \sin (d v / d z)$
- Therefore, due to small angles, $M_{\zeta 1}=M_{x} d u / d z+M_{y} d v / d z$
- $M_{\zeta 1}=M_{x} u^{\prime}+M_{y} v^{\prime}$


## Twisting component - 2 of 4



Fig. 2.35. Twisting due to components of $M_{x}, M_{y}$, and $P$

- The axial load P acts along the original vertical direction
- In the deformed state of the member, the longitudinal axis $\zeta$ is not vertical. Hence $P$ will have components producing shears.
- These components will act at the centroid where P acts and will have values as shown above - assuming small angles


## Twisting component - 2 of 4

- These shears will act at the centroid $\mathbf{C}$, which is eccentric with respect to the shear center $\mathbf{S}$. Therefore, they will produce secondary twisting.


Fig. 2.36. Twisting due to the components of $P$

- $M_{\zeta 2}=P\left(y_{0} d u / d z-x_{0} d v / d z\right)$
- Therefore, $M_{\zeta 2}=P\left(y_{0} u^{\prime}-x_{0} v^{\prime}\right)$


## Twisting component - 3 of 4

- The end reactions (shears) $\mathrm{R}_{\mathrm{x}}$ and $\mathrm{R}_{\mathrm{y}}$ act at the shear center $\mathbf{S}$ at the ends. But, along the member ends, the shear center will move by $u, v$, and $\phi$.
- Hence, these reactions will also have a twisting effect produced by their eccentricity with respect to the shear center $\mathbf{S}$.
- $M_{\zeta 4}+R_{y} u+R_{x} v=0$
- Therefore,
- $M_{\zeta 4}=-\left(M_{T Y}+M_{B Y}\right) v / L-\left(M_{T X}+M_{B X}\right) u / L$


Fig. 2.38. Twisting due to the end shears

## Twisting component - 4 of 4

- Wagner's effect or contribution - complicated.
- Two cross-sections that are $d \zeta$ apart will warp with respect to each other.
- The stress element $\sigma d A$ will become inclined by angle (a $d \phi / d \zeta$ ) with respect to $d \zeta$ axis.
- Twist produced by each stress element about $\mathbf{S}$ is equal to

$$
\begin{aligned}
& d M_{\zeta 3}=-a(\sigma d A)\left(a \frac{d \phi}{d \zeta}\right) \\
& \therefore M_{\zeta 3}=-\frac{d \phi}{d \zeta} \int_{A} \sigma a^{2} d A
\end{aligned}
$$



Fig. 2.37. Twisting due to the differential warping of two adjacent cross sections

## Twisting component - 4 of 4

$$
\begin{aligned}
& \text { Let, } \int_{A} \sigma a^{2} d A=\bar{K} \\
& \therefore M_{\zeta 3}=-\bar{K} \frac{d \phi}{d \zeta} \\
& \therefore M_{\zeta 3}=-\bar{K} \frac{d \phi}{d z} \quad \cdots \cdot . \text { for small angles }
\end{aligned}
$$

## Twisting component - 4 of 4

$$
\begin{aligned}
& \text { Let, } \int_{A} \sigma a^{2} d A=\bar{K} \\
& \therefore M_{\zeta 3}=-\bar{K} \frac{d \phi}{d \zeta} \\
& \therefore M_{\zeta 3}=-\bar{K} \frac{d \phi}{d z} \quad \cdots \cdot \cdot \text { for small angles }
\end{aligned}
$$



## Total Twisting Component

- $M_{\zeta}=M_{\zeta 1}+M_{\zeta 2}+M_{\zeta 3}+M_{\zeta 4}$

$$
\begin{aligned}
& M_{\zeta 1}=M_{x} u^{\prime}+M_{y} v^{\prime} \\
& M_{\zeta 2}=P\left(y_{0} u^{\prime}-x_{0} v^{\prime}\right) \\
& M_{\zeta 4}=-\left(M_{T Y}+M_{B Y}\right) v / L-\left(M_{T X}+M_{B X}\right) u / L \\
& M_{\zeta 3}=-\underline{K} \phi^{\prime}
\end{aligned}
$$

- Therefore,
$\underset{\phi^{\prime}}{M_{\zeta}}=M_{x} u^{\prime}+M_{y} v^{\prime}+P\left(y_{0} u^{\prime}-x_{0} v^{\prime}\right)-\left(M_{T Y}+M_{B Y}\right) v / L-\left(M_{T X}+M_{B X}\right) u / L-\underline{K}$
$M_{\xi} \stackrel{\text { While }}{=} M_{B X}+\frac{z}{L}\left(M_{T X}+M_{B X}\right)+P v-\phi\left(P x_{0}+M_{B Y}-\frac{z}{L}\left(M_{T Y}+M_{B Y}\right)\right)$
$M_{\eta}=-M_{B Y}+\frac{z}{L}\left(M_{T Y}+M_{B Y}\right)+P u+\phi\left(-P y_{0}+M_{B X}-\frac{z}{L}\left(M_{T X}+M_{B X}\right)\right)$


## Total Twisting Component

- $M_{\zeta}=M_{\zeta 1}+M_{\zeta 2}+M_{\zeta 3}+M_{\zeta 4}$

$$
\begin{array}{ll}
M_{\zeta 1}=M_{x} u^{\prime}+M_{y} v^{\prime} \quad M_{\zeta 2}=P\left(y_{0} u^{\prime}-x_{0} v^{\prime}\right) \quad M_{\zeta 3}=-\underline{K} \phi^{\prime} \\
M_{\zeta 4}=-\left(M_{T Y}+M_{B Y}\right) v / L-\left(M_{T X}+M_{B X}\right) u / L &
\end{array}
$$

- Therefore,

$$
\begin{aligned}
& \therefore M_{\zeta}= \\
& \therefore M_{x} u^{\prime}+M_{y} v^{\prime}+P\left(y_{0} u^{\prime}-x_{0} v^{\prime}\right)-\left(M_{T Y}+M_{B Y}\right) \frac{v}{L}-\left(M_{T X}+M_{B X}\right) \frac{u}{L}-\bar{K} \phi^{\prime} \\
& \therefore\left(M_{x}+P y_{0}\right) u^{\prime}+\left(M_{y}-P x_{0}\right) v^{\prime}-\left(M_{T Y}+M_{B Y}\right) \frac{v}{L}-\left(M_{T X}+M_{B X}\right) \frac{u}{L}-\bar{K} \phi^{\prime} \\
& B u t, M_{x}=-M_{B X}+\frac{z}{L}\left(M_{B X}+M_{T X}\right)+P\left(v-\phi x_{0}\right) \\
& \text { and, } M_{y}=-M_{B Y}+\frac{z}{L}\left(M_{B Y}+M_{T Y}\right)-P\left(u+\phi y_{0}\right) \\
& \therefore M_{\zeta}= \\
& \quad\left(-M_{B X}-\frac{z}{L}\left(M_{B X}+M_{T X}\right)+P y_{0}\right) u^{\prime}+\left(-M_{B Y}-\frac{z}{L}\left(M_{B Y}+M_{T Y}\right)-P x_{0}\right) v^{\prime} \\
& \quad-\left(M_{T Y}+M_{B Y}\right) \frac{v}{L}-\left(M_{T X}+M_{B X}\right) \frac{u}{L}-\bar{K} \phi^{\prime}
\end{aligned}
$$

## Internal moments about the $\xi-\eta-\zeta$ axes

- Thus, now we have the internal moments about the $\xi-\eta-\zeta$ axes for the deformed member cross-section.

$$
\begin{aligned}
& M_{\xi}=-M_{B X}+\frac{z}{L}\left(M_{T X}+M_{B X}\right)+P v-\phi\left(P x_{0}+M_{B Y}-\frac{z}{L}\left(M_{T Y}+M_{B Y}\right)\right) \\
& M_{\eta}=-M_{B Y}+\frac{z}{L}\left(M_{T Y}+M_{B Y}\right)-P u+\phi\left(-P y_{0}+M_{B X}-\frac{z}{L}\left(M_{T X}+M_{B X}\right)\right) \\
& M_{\zeta}=\left(-M_{B X}-\frac{z}{L}\left(M_{B X}+M_{T X}\right)+P y_{0}\right) u^{\prime}+\left(-M_{B Y}-\frac{z}{L}\left(M_{B Y}+M_{T Y}\right)-P x_{0}\right) v^{\prime} \\
& \quad-\left(M_{T Y}+M_{B Y}\right) \frac{v}{L}-\left(M_{T X}+M_{B X}\right) \frac{u}{L}-\bar{K} \phi^{\prime}
\end{aligned}
$$

## Internal Moment - Deformation Relations

- The internal moments $M_{\xi}, M_{\eta}$, and $M_{\zeta}$ will still produce flexural bending about the centroidal principal axis and twisting about the shear center.
- The flexural bending about the principal axes will produce linearly varying longitudinal stresses.
- The torsional moment will produce longitudinal and shear stresses due to warping and pure torsion.
- The differential equations relating moments to deformations are still valid. Therefore,

$$
\begin{aligned}
& M_{\xi}=-E I_{\xi} v^{\prime \prime} \ldots \ldots \ldots \ldots \ldots \ldots \ldots\left(I_{\xi}=I_{x}\right) \\
& M_{\eta}=E I_{\eta} u^{\prime \prime} \ldots \ldots \ldots \ldots \ldots \ldots\left(I_{\eta}=I_{y}\right) \\
& M_{\zeta}=G K_{T} \phi^{\prime}-E I_{w} \phi^{\prime \prime \prime}
\end{aligned}
$$

## Internal Moment - Deformation Relations

Therefore,

$$
\begin{aligned}
& \underline{M_{\xi}=-E I_{x} v^{\prime \prime}}=-M_{B X}+\frac{z}{L}\left(M_{T X}+M_{B X}\right)+P v-\phi\left(P x_{0}+M_{B Y}-\frac{z}{L}\left(M_{T Y}+M_{B Y}\right)\right) \\
& \frac{M_{\eta}=E I_{y} u^{\prime \prime}}{}=-M_{B Y}+\frac{z}{L}\left(M_{T Y}+M_{B Y}\right)-P u+\phi\left(-P y_{0}+M_{B X}-\frac{z}{L}\left(M_{T X}+M_{B X}\right)\right) \\
& \frac{M_{\zeta}=G K_{T} \phi^{\prime}-E I_{w} \phi^{\prime \prime \prime}}{}=\left(-M_{B X}-\frac{z}{L}\left(M_{B X}+M_{T X}\right)+P y_{0}\right) u^{\prime}+ \\
& \left(-M_{B Y}-\frac{z}{L}\left(M_{B Y}+M_{T Y}\right)-P x_{0}\right) v^{\prime}-\left(M_{T Y}+M_{B Y}\right) \frac{v}{L}-\left(M_{T X}+M_{B X}\right) \frac{u}{L}-\bar{K} \phi^{\prime}
\end{aligned}
$$

## Second-Order Differential Equations

You end up with three coupled differential equations that relate the applied forces and moments to the deformations $u, v$, and $\phi$.
Therefore,

$$
\begin{aligned}
& E I_{x} v^{\prime \prime}+P v-\phi\left(P x_{0}+M_{B Y}-\frac{z}{L}\left(M_{T Y}+M_{B Y}\right)\right)=M_{B X}-\frac{z}{L}\left(M_{T X}+M_{B X}\right) \\
& E I_{y} u^{\prime \prime}+P u-\phi\left(-P y_{0}+M_{B X}-\frac{z}{L}\left(M_{T X}+M_{B X}\right)=-M_{B Y}+\frac{z}{L}\left(M_{T Y}+M_{B Y}\right)\right.
\end{aligned}
$$

$$
E I_{w} \phi^{\prime \prime \prime}-\left(G K_{T}+\bar{K}\right) \phi^{\prime}+u^{\prime}\left(-M_{B X}-\frac{z}{L}\left(M_{B X}+M_{T X}\right)+P y_{0}\right)
$$

$$
-v^{\prime}\left(M_{B Y}+\frac{z}{L}\left(M_{B Y}+M_{T Y}\right)+P x_{0}\right)-\frac{v}{L}\left(M_{T Y}+M_{B Y}\right)-\frac{u}{L}\left(M_{T X}+M_{B X}\right)=0
$$

These differential equations can be used to investigate the elastic behavior and buckling of beams, columns, beam-columns and also complete frames - that will form a major part of this course.

## Chapter 3. Structural Columns

- 3.1 Elastic Buckling of Columns
- 3.2 Elastic Buckling of Column Systems - Frames
- 3.3 Inelastic Buckling of Columns
- 3.4 Column Design Provisions (U.S. and Abroad)


### 3.1 Elastic Buckling of Columns

- Start out with the second-order differential equations derived in Chapter 2. Substitute $P=P$ and $M_{T Y}=M_{B Y}=M_{T X}=M_{B X}=0$
- Therefore, the second-order differential equations simplify to:

$$
\begin{array}{l|l|} 
& E I_{x} v^{\prime \prime}+P v-\phi\left(P x_{0}\right)=0 \\
2 & E I_{y} u^{\prime \prime}+P u-\phi\left(-P y_{0}\right)=0 \\
E I_{w} \phi^{\prime \prime \prime}-\left(G K_{T}+\bar{K}\right) \phi^{\prime}+u^{\prime}\left(P y_{0}\right)-v^{\prime}\left(P x_{0}\right)=0
\end{array}
$$

- This is all great, but before we proceed any further we need to deal with Wagner's effect - which is a little complicated.


## Wagner's effect for columns

$$
\bar{K} \phi^{\prime}=\int_{A} \sigma a^{2} \phi^{\prime} d A
$$

where,

$$
\sigma=-\frac{P}{A}+\frac{M_{\xi} y}{I_{x}}-\frac{M_{\eta} x}{I_{y}}+E W_{n} \phi^{\prime \prime}
$$

$$
M_{\xi}=P\left(v-\phi x_{0}\right)
$$

$$
M_{\eta}=-P\left(u+\phi y_{0}\right)
$$

$$
\therefore \bar{K} \phi^{\prime}=\int_{A}\left[-\frac{P}{A}+\frac{P\left(v-\phi x_{0}\right) y}{I_{x}}-\frac{-P\left(u+\phi y_{0}\right) x}{I_{y}}+E W_{n} \phi^{\prime \prime}\right] \phi^{\prime} a^{2} d A
$$

$$
\therefore \bar{K} \phi^{\prime}=\left[-\frac{P}{A}+\frac{P\left(v-\phi x_{0}\right) y}{I_{x}}-\frac{-P\left(u+\phi y_{0}\right) x}{I_{y}}+E W_{n} \phi^{\prime \prime}\right] \phi^{\prime} \int_{A} a^{2} d A
$$

Neglecting higher order terms; $\quad \bar{K} \phi^{\prime}=-\frac{P}{A} \phi^{\prime} \int_{A} a^{2} d A$

## Wagner's effect for columns

$$
\begin{aligned}
& \text { But, } a^{2}=\left(x_{0}-x\right)^{2}+\left(y_{0}-y\right)^{2} \\
& \therefore \int_{A} a^{2} d A=\int_{A}\left(x_{0}-x\right)^{2}+\left(y_{0}-y\right)^{2} d A \\
& \therefore \int_{A} a^{2} d A=\int_{A}\left[x_{0}^{2}+y_{0}^{2}+x^{2}+y^{2}-2 x_{0} x-2 y_{0} y\right] d A \\
& \therefore \int_{A} a^{2} d A=\left[x_{0}^{2}+y_{0}^{2}\right] \int_{A} d A+\int_{A} x^{2} d A+\int_{A} y^{2} d A-2 x_{0} \int_{A} x d A-2 y_{0} \int_{A} y d A \\
& \therefore \int_{A} a^{2} d A=\left(x_{0}^{2}+y_{0}^{2}\right) A+I_{x}+I_{y} \\
& \text { Finally, } \\
& \therefore \bar{K} \phi^{\prime}=-\frac{P}{A}\left[\left(x_{0}^{2}+y_{0}^{2}\right) A+I_{x}+I_{y}\right] \phi^{\prime} \\
& \therefore \bar{K} \phi^{\prime}=-P\left[\left(x_{0}^{2}+y_{0}^{2}\right)+\frac{I_{x}+I_{y}}{A}\right] \phi^{\prime} \\
& \text { Let } \bar{r}_{0}^{2}=\left[\left(x_{0}^{2}+y_{0}^{2}\right)+\frac{I_{x}+I_{y}}{A}\right] \\
& \therefore \bar{K} \phi^{\prime}=-P \bar{r}_{0}^{2} \phi^{\prime}
\end{aligned}
$$

## Second-order differential equations for columns

- Simplify to:

$$
\begin{array}{l|l|}
1 & E I_{x} v^{\prime \prime}+P v-\phi\left(P x_{0}\right)=0 \\
2 & E I_{y} u^{\prime \prime}+P u+\phi\left(P y_{0}\right)=0 \\
E I_{w} \phi^{\prime \prime \prime}+\left(P \bar{r}_{0}^{2}-G K_{T}\right) \phi^{\prime}+u^{\prime}\left(P y_{0}\right)-v^{\prime}\left(P x_{0}\right)=0
\end{array}
$$

- Where

$$
\bar{r}_{0}^{2}=x_{0}^{2}+y_{0}^{2}+\frac{I_{x}+I_{y}}{A}
$$

## Column buckling - doubly symmetric section

- For a doubly symmetric section, the shear center is located at the centroid $\mathrm{x}_{0}=\mathrm{y}_{0}=0$. Therefore, the three equations become uncoupled

|  | $E I_{x} v^{\prime \prime}+P v=0$ |
| :--- | :--- |
| 2 | $E I_{y} u^{\prime \prime}+P u=0$ |
| 3 | $E I_{w} \phi^{\prime \prime \prime}+\left(P \bar{r}_{0}^{2}-G K_{T}\right) \phi^{\prime}=0$ |

- Take two derivatives of the first two equations and one more derivative of the third equation.

$$
\begin{array}{l|l|}
1 & E I_{x} v^{i v}+P v^{\prime \prime}=0 \\
2 & E I_{y} u^{i v}+P u^{\prime \prime}=0 \\
3 & E I_{w} \phi^{i v}+\left(P \bar{r}_{0}^{2}-G K_{T}\right) \phi^{\prime \prime}=0
\end{array}
$$

$$
\text { Let, } F_{v}^{2}=\frac{P}{E I_{x}} \quad F_{u}^{2}=\frac{P}{E I_{y}} \quad F_{\phi}^{2}=\frac{P \bar{r}_{0}^{2}-G K_{T}}{E I_{w}}
$$

## Column buckling - doubly symmetric section

$$
\begin{array}{l|l}
1 & v^{i v}+F_{v}^{2} v^{\prime \prime}=0 \\
u^{i v}+F_{u}^{2} u^{\prime \prime}=0 \\
\phi^{i v}+F_{\phi}^{2} \phi^{\prime \prime}=0
\end{array}
$$

- All three equations are similar and of the fourth order. The solution will be of the form $C_{1} \sin \lambda z+C_{2} \cos \lambda z+C_{3} z+C_{4}$
- Need four boundary conditions to evaluate the constant $\mathrm{C}_{1} . . \mathrm{C}_{4}$
- For the simply supported case, the boundary conditions are: $u=u^{\prime \prime}=0 ; v=v^{\prime \prime}=0 ; \phi=\phi^{\prime \prime}=0$
- Lets solve one differential equation - the solution will be valid for all three.


## Column buckling - doubly symmetric section

$$
v^{i v}+F_{v}^{2} v^{\prime \prime}=0
$$

Solution is

$$
\begin{aligned}
& v=C_{1} \sin F_{v} z+C_{2} \cos F_{v} z+C_{3} z+C_{4} \\
& \therefore v^{\prime \prime}=-C_{1} F_{v}^{2} \sin F_{v} z-C_{2} F_{v}^{2} \cos F_{v} z
\end{aligned}
$$

Boundary conditions :

$$
\left\lvert\, \begin{array}{lr}
v(0)=v^{\prime \prime}(0)=v(L)=v^{\prime \prime}(L)=0 & \\
& \\
C_{2}+C_{4}=0 & \cdots \cdots \cdot v(0)=0 \\
C_{2}=0 & \cdots \cdots \cdot v^{\prime \prime}(0)=0 \\
C_{1} \sin F_{v} L+C_{2} \cos F_{v} L+C_{3} L+C_{4} & \cdots \cdots \cdot v(L)=0 \\
-C_{1} F_{v}^{2} \sin F_{v} L-C_{2} F_{v}^{2} \cos F_{v} L & \cdots \cdots \cdot v^{\prime \prime}(L)=0
\end{array}\right.
$$

$$
\left[\begin{array}{cccc}
0 & 1 & 0 & 1 \\
0 & 1 & 0 & 0 \\
\sin F_{v} L & \cos F_{v} L & L & 1 \\
-F_{v}^{2} \sin F_{v} L & -F_{v}^{2} \cos F_{v} L & 0 & 0
\end{array}\right]\left\{\begin{array}{l}
C_{1} \\
C_{2} \\
C_{3} \\
C_{4}
\end{array}\right\}=\left\{\begin{array}{l}
0 \\
0 \\
0 \\
0
\end{array}\right\}
$$

The $\mid$ coefficient matrix $\mid=0$
$\therefore F_{v}^{2} \sin F_{v} L=0$
$\therefore \sin F_{v} L=0$
$\therefore F_{v} L=n \pi$
$\therefore F_{v}=\sqrt{\frac{P}{E I_{x}}}=\frac{n \pi}{L}$
$\therefore P_{x}=\frac{n^{2} \pi^{2}}{L^{2}} E I_{x}$
Smallest value of $n=1:$
$\therefore P_{x}=\frac{\pi^{2} E I_{x}}{L^{2}}$

## Column buckling - doubly symmetric section

Similarly,
$\sin F_{u} L=0$
$\therefore F_{u} L=n \pi$
$\therefore F_{u}=\sqrt{\frac{P}{E I_{y}}}=\frac{n \pi}{L}$
$\therefore P_{y}=\frac{n^{2} \pi^{2}}{L^{2}} E I_{y}$
Smallest value of $n=1:$
$P_{y}=\frac{\pi^{2} E I_{y}}{L^{2}}$

$$
\begin{aligned}
& \text { Similarly, } \\
& \sin F_{\phi} L=0 \\
& \therefore F_{\phi} L=n \pi \\
& \therefore F_{\phi}=\sqrt{\frac{P \bar{r}_{0}^{2}-G K_{T}}{E I_{w}}}=\frac{n \pi}{L} \\
& \therefore P_{\phi}=\left(\frac{n^{2} \pi^{2}}{L^{2}} E I_{w}+G K_{T}\right) \frac{1}{\bar{r}_{0}^{2}}
\end{aligned}
$$

Smallest value of $n=1$ :

$$
P_{\phi}=\left(\frac{n^{2} \pi^{2}}{L^{2}} E I_{w}+G K_{T}\right) \frac{1}{\bar{r}_{0}^{2}}
$$

Summary $\{\begin{array}{l}P_{x}=\frac{L^{2}}{} \\ P_{y}=\frac{\pi^{2} E I_{y}}{L^{2}} \\ P_{\phi}=\left[\frac{\pi^{2} E I_{w}}{L^{2}}+G K_{T}\right] \frac{1}{\bar{r}_{0}^{2}}\end{array} \underbrace{2}_{3}$

## Column buckling - doubly symmetric section

- Thus, for a doubly symmetric cross-section, there are three distinct buckling loads $P_{x}, P_{y}$, and $P_{z}$.
- The corresponding buckling modes are:

$$
v=C_{1} \sin (\pi z / L), u=C_{2} \sin (\pi z / L) \text {, and } \phi=C_{3} \sin (\pi z / L) \text {. }
$$

- These are, flexural buckling about the $x$ and $y$ axes and torsional buckling about the $z$ axis.
- As you can see, the three buckling modes are uncoupled. You must compute all three buckling load values.
- The smallest of three buckling loads will govern the buckling of the column.


## Column buckling - boundary conditions

Consider the case of fix-fix boundary conditions:
$v^{i v}+F_{v}^{2} v^{\prime \prime}=0$
Solution is
$v=C_{1} \sin F_{v} z+C_{2} \cos F_{v} z+C_{3} z+C_{4}$
$\therefore v^{\prime}=C_{1} F_{v} \cos F_{v} z-C_{2} F_{v} \sin F_{v} z+C_{3}$
Boundary conditions:
$v(0)=v^{\prime}(0)=v(L)=v^{\prime}(L)=0$
$\therefore C_{2}+C_{4}=0$
$\cdots v(0)=0$
$C_{1} F_{v}+C_{3}=0$
$\cdots v^{\prime}(0)=0$
$C_{1} \sin F_{v} L+C_{2} \cos F_{v} L+C_{3} L+C_{4}$
$\cdots v(L)=0$
$C_{1} F_{v} \cos F_{v} L-C_{2} F_{v} \sin F_{v} L+C_{3} \quad \cdots v^{\prime}(L)=0$
$\left[\begin{array}{cccc}0 & 1 & 0 & 1 \\ F_{v} & 0 & 1 & 0 \\ \sin F_{v} L & \cos F_{v} L & L & 1 \\ F_{v} \cos F_{v} L & -F_{v} \sin F_{v} L & 1 & 0\end{array}\right]\left\{\begin{array}{c}C_{1} \\ C_{2} \\ C_{3} \\ C_{4}\end{array}\right\}=\left\{\begin{array}{l}0 \\ 0 \\ 0 \\ 0\end{array}\right\}$

$$
\begin{aligned}
& \text { The } \mid \text { coefficient matrix } \mid=0 \\
& \therefore F_{v} L \sin F_{v} L-2 \cos F_{v} L+2=0 \\
& \therefore 2 \sin \frac{F_{v} L}{2}\left[F_{v} L \cos \frac{F_{v} L}{2}+2 \sin \frac{F_{v} L}{2}\right]=0 \\
& \therefore \frac{F_{v} L}{2}=n \pi \\
& \therefore F_{v}=\frac{2 n \pi}{L} \\
& \therefore P_{x}=\frac{4 n^{2} \pi^{2}}{L^{2}} E I_{x} \\
& \text { Smallest value of } n=1: \\
& \therefore P_{x}=\frac{\pi^{2} E I_{x}}{(0.5 L)^{2}}=\frac{\pi^{2} E I_{x}}{(K L)^{2}} \\
& \hline
\end{aligned}
$$

## Column Boundary Conditions

- The critical buckling loads for columns with different boundary conditions can be expressed as:

$$
\begin{array}{ll}
P_{x}=\frac{\pi^{2} E I_{x}}{\left(K_{x} L\right)^{2}} \\
P_{y}=\frac{\pi^{2} E I_{y}}{\left(K_{y} L\right)^{2}} \\
P_{\phi}=\left[\frac{\pi^{2} E I_{w}}{\left(K_{z} L\right)^{2}}+G K_{T}\right] \frac{1}{\bar{r}_{0}^{2}} & 2 \\
3
\end{array}
$$

- Where, $\mathrm{K}_{\mathrm{x}}, \mathrm{K}_{\mathrm{y}}$, and $\mathrm{K}_{\mathrm{z}}$ are functions of the boundary conditions:
- $K=1$ for simply supported boundary conditions
- $\mathrm{K}=0.5$ for fix-fix boundary conditions
- K=0.7 for fix-simple boundary conditions


## Column buckling - example.

- Consider a wide flange column W27 x 84. The boundary conditions are:

$$
v=v^{\prime \prime}=u=u^{\prime}=\phi=\phi^{\prime}=0 \text { at } \mathrm{z}=0 \text {, and } v=v^{\prime \prime}=u=u^{\prime}=\phi=\phi^{\prime \prime}=0 \text { at } \mathrm{z}=\mathrm{L}
$$

- For flexural buckling about the $x$-axis - simply supported $-K_{x}=1.0$
- For flexural buckling about the $y$-axis - fixed at both ends $-\mathrm{K}_{\mathrm{y}}=0.5$
- For torsional buckling about the $z$-axis - pin-fix at two ends $-\mathrm{K}_{\mathrm{z}}=0.7$

$$
\begin{aligned}
& P_{x}=\frac{\pi^{2} E I_{x}}{\left(K_{x} L\right)^{2}}=\frac{\pi^{2} E A r_{x}^{2}}{\left(K_{x} L\right)^{2}}=\frac{\pi^{2} E A}{\left(K_{x} \frac{L}{r_{x}}\right)^{2}} \\
& P_{y}=\frac{\pi^{2} E I_{y}}{\left(K_{y} L\right)^{2}}=\frac{\pi^{2} E A r_{y}^{2}}{\left(K_{y} L\right)^{2}}=\frac{\pi^{2} E A}{\left(K_{y} \frac{L}{r_{x}}\right)^{2}}\left(\frac{r_{y}}{r_{x}}\right)^{2} \\
& P_{\phi}=\left[\frac{\pi^{2} E I_{w}}{\left(K_{z} L\right)^{2}}+G K_{T}\right] \frac{1}{\bar{r}_{0}^{2}}=\left[\frac{\pi^{2} E I_{w}}{\left(K_{z} \frac{L}{r_{x}}\right)^{2}}+G K_{T} r_{x}^{2}\right] \frac{A}{r_{x}^{2} \times\left(I_{x}+I_{y}\right)}
\end{aligned}
$$

## Column buckling - example.

$$
\begin{aligned}
& \therefore \frac{P_{x}}{P_{Y}}=\frac{\pi^{2} E A}{\left(K_{x} \frac{L}{r_{x}}\right)^{2}} \times \frac{1}{A \sigma_{Y}}=\frac{\pi^{2} E}{\sigma_{Y}\left(K_{x} \frac{L}{r_{x}}\right)^{2}}=\frac{5823.066}{\left(\frac{L}{r_{x}}\right)^{2}} \\
& \frac{P_{y}}{P_{Y}}=\frac{\pi^{2} E A}{\left(K_{y} \frac{L}{r_{x}}\right)^{2}} \times \frac{\left(r_{y} / r_{x}\right)^{2}}{A \sigma_{Y}}=\frac{\pi^{2} E\left(r_{y} / r_{x}\right)^{2}}{\sigma_{Y}\left(K_{y} \frac{L}{r_{x}}\right)^{2}}=\frac{791.02}{\left(\frac{L}{r_{x}}\right)^{2}} \\
& \frac{P_{\phi}}{P_{Y}}=\left[\frac{\pi^{2} E I_{w}}{\left(K_{z} \frac{L}{r_{x}}\right)^{2}}+G K_{T} r_{x}^{2}\right] \frac{A}{r_{x}^{2} \times\left(I_{x}+I_{y}\right)} \times \frac{1}{A \sigma_{Y}} \\
& \therefore \frac{P_{\phi}}{P_{Y}}=\left[\frac{\pi^{2} E I_{w}}{\left(K_{z} \frac{L}{r_{x}}\right)^{2}}+G K_{T} r_{x}^{2} \frac{1}{r_{x}^{2} \times\left(I_{x}+I_{y}\right) \times \sigma_{Y}}\right. \\
& \therefore \frac{P_{\phi}}{P_{Y}}=\frac{578.26}{\left(\frac{L}{r_{x}}\right)^{2}}+0.2333
\end{aligned}
$$

## Column buckling - example.


——Px - flexural buckling ——Py - flexural buckling ——Pz - torsional buckling

## Column buckling - example.

- When $L$ is such that $L / r_{x}<31$; torsional buckling will govern
- $r_{x}=10.69 \mathrm{in}$. Therefore, $L / r_{x}=31 \rightarrow L=338 \mathrm{in} .=28 \mathrm{ft}$.
- Typical column length $=10-15 \mathrm{ft}$. Therefore, typical $\mathrm{L} / \mathrm{r}_{\mathrm{x}}=11.2-16.8$
- Therefore elastic torsional buckling will govern.
- But, the predicted load is much greater than $P_{Y}$. Therefore, inelastic buckling will govern.
- Summary - Typically must calculate all three buckling load values to determine which one governs. However, for common steel buildings made using wide flange sections - the minor (y-axis) flexural buckling usually governs.
- In this problem, the torsional buckling governed because the end conditions for minor axis flexural buckling were fixed. This is very rarely achieved in common building construction.


## Column Buckling - Singly Symmetric Columns

- Well, what if the column has only one axis of symmetry. Like the xaxis or the $y$-axis or so.
- As shown in this figure, the $y$ - axis is the axis of symmetry.
- The shear center $S$ will be located on this axis.
- Therefore $x_{0}=0$.
- The differential equations will simplify to:

$$
\begin{array}{l|l|}
1 & E I_{x} v^{\prime \prime}+P v=0 \\
2 & E I_{y} u^{\prime \prime}+P u+\phi\left(P y_{0}\right)=0 \\
3 & E I_{w} \phi^{\prime \prime \prime}+\left(P \bar{r}_{0}^{2}-G K_{T}\right) \phi^{\prime}+u^{\prime}\left(P y_{0}\right)=0 \\
\hline
\end{array}
$$

## Column Buckling - Singly Symmetric Columns

- The first equation for flexural buckling about the $x$-axis (axis of non-symmetry) becomes uncoupled.
$E I_{x} v^{\prime \prime}+P v=0 \quad \cdots \cdots(1)$
$\therefore E I_{x} v^{i v}+P v^{\prime \prime}=0$
$\therefore v^{i v}+F_{v}^{2} v^{\prime \prime}=0$
where, $F_{v}{ }^{2}=\frac{P}{E I_{x}}$
$\therefore v=C_{1} \sin F_{v} z+C_{2} \cos F_{v} z+C_{3} z+C_{4}$
Boundary conditions
$\sin F_{v} L=0$
$\therefore P_{x}=\frac{\pi^{2} E I_{x}}{\left(K_{x} L_{x}\right)^{2}}$
Buckling mod $v=C_{1} \sin F_{v} z$
- Equations (2) and (3) are still coupled in terms of $u$ and $\phi$.

$$
\begin{array}{l|l|}
2 & E I_{y} u^{\prime \prime}+P u+\phi\left(P y_{0}\right)=0 \\
3 & E I_{w} \phi^{\prime \prime \prime}+\left(P \bar{r}_{0}^{2}-G K_{T}\right) \phi^{\prime}+u^{\prime}\left(P y_{0}\right)=0
\end{array}
$$

- These equations will be satisfied by the solutions of the form
- $u=C_{2} \sin (\pi z / L)$ and $\phi=C_{3} \sin (\pi z / L)$


## Column Buckling - Singly Symmetric Columns

$E I_{y} u^{\prime \prime}+P u+\phi\left(P y_{0}\right)=0$
$E I_{w} \phi^{\prime \prime \prime}+\left(P \bar{r}_{0}^{2}-G K_{T}\right) \phi^{\prime}+u^{\prime}\left(P y_{0}\right)=0 \cdots \cdots \cdots \cdots(2)$
$\therefore E I_{y} u^{i v}+P u^{\prime \prime}+\phi^{\prime \prime}\left(P y_{0}\right)=0$
$E I_{w} \phi^{i v}+\left(P \bar{r}_{0}^{2}-G K_{T}\right) \phi^{\prime \prime}+u^{\prime \prime}\left(P y_{0}\right)=0$

Let, $\quad u=C_{2} \sin \frac{\pi z}{L} ; \quad \phi=C_{3} \sin \frac{\pi z}{L}$
Therefore, substituting these in equations 2 and 3

$$
\begin{aligned}
& E I_{y}\left(\frac{\pi}{L}\right)^{4} C_{2} \sin \frac{\pi z}{L}-P C_{2}\left(\frac{\pi}{L}\right)^{2} \sin \frac{\pi z}{L}-P y_{0}\left(\frac{\pi}{L}\right)^{2} C_{3} \sin \frac{\pi z}{L}=0 \\
& E I_{w}\left(\frac{\pi}{L}\right)^{4} C_{3} \sin \frac{\pi z}{L}-\left(P \bar{r}_{0}^{2}-G K_{T}\right)\left(\frac{\pi}{L}\right)^{2} C_{3} \sin \frac{\pi z}{L}-P y_{0}\left(\frac{\pi}{L}\right)^{2} C_{2} \sin \frac{\pi z}{L}=0
\end{aligned}
$$

## Column Buckling - Singly Symmetric Columns

$$
\begin{aligned}
& \therefore\left[E I_{y}\left(\frac{\pi}{L}\right)^{2}-P\right] C_{2}-P y_{0} C_{3}=0 \\
& \text { and }\left[E I_{w}\left(\frac{\pi}{L}\right)^{2}-\left(P \bar{r}_{0}^{2}-G K_{T}\right)\right] C_{3}-P y_{0} C_{2}=0 \\
& \text { Let }, P_{y}=\frac{\pi^{2} E I_{y}}{L^{2}} \quad \text { and } \quad P_{\phi}=\left(\frac{\pi^{2} E I_{w}}{L^{2}}+G K_{T}\right) \frac{1}{\bar{r}_{0}^{2}} \\
& \therefore\left[\begin{array}{ll}
\left.P_{y}-P\right] C_{2}-P y_{0} C_{3}=0 \\
{\left[\begin{array}{ll}
\left.P_{\phi}-P\right] \bar{r}_{0}^{2} C_{3}-P & y_{0} C_{2}=0
\end{array}\right.} \\
\therefore\left[\begin{array}{cc}
P_{y}-P & -P y_{0} \\
-P y_{0} & \left(P_{\phi}-P\right) \bar{r}_{0}^{2}
\end{array}\right]\left\{\begin{array}{l}
C_{2} \\
C_{3}
\end{array}\right\}=\{0\} \\
\therefore\left|\begin{array}{ll}
P_{y}-P & -P y_{0} \\
-P & \left(y_{0}-P\right) \bar{r}_{0}^{2}
\end{array}\right|=0
\end{array}\right.
\end{aligned}
$$

## Column Buckling - Singly Symmetric Columns

$$
\begin{aligned}
& \therefore\left(P_{y}-P\right)\left(P_{\phi}-P\right) \bar{r}_{0}^{2}-P^{2} y_{0}^{2}=0 \\
& \therefore\left[P_{y} P_{\phi}-P\left(P_{y}+P_{\phi}\right)+P^{2}\right] \bar{r}_{0}^{2}-P^{2} y_{0}^{2}=0 \\
& \therefore P^{2}\left(1-\frac{y_{0}^{2}}{\bar{r}_{0}^{2}}\right)-P\left(P_{y}+P_{\phi}\right)+P_{y} P_{\phi}=0 \\
& \therefore P=\frac{\left(P_{y}+P_{\phi}\right) \pm \sqrt{\left(P_{y}+P_{\phi}\right)^{2}-4 P_{y} P_{\phi}\left(1-\frac{y_{0}^{2}}{\bar{r}_{0}^{2}}\right)}}{2\left(1-\frac{y_{0}^{2}}{\bar{r}_{0}^{2}}\right)} \\
& \therefore P=\frac{\left(P_{y}+P_{\phi}\right) \pm \sqrt{\left(P_{y}+P_{\phi}\right)^{2}\left[1-\frac{4 P_{y} P_{\phi}\left(1-\frac{y_{0}^{2}}{\bar{r}_{0}^{2}}\right)}{\left(P_{y}+P_{\phi}\right)^{2}}\right]}}{2\left(1-\frac{y_{0}^{2}}{\bar{r}_{0}^{2}}\right)}
\end{aligned}
$$

$$
\therefore P=\frac{\left(P_{y}+P_{\phi}\right)}{2\left(1-\frac{y_{0}^{2}}{\bar{r}_{0}^{2}}\right)}\left[1 \pm \sqrt{1-\frac{4 P_{y} P_{\phi}\left(1-\frac{y_{0}^{2}}{\bar{r}_{0}^{2}}\right)}{\left(P_{y}+P_{\phi}\right)^{2}}}\right]
$$

Thus, there are two roots for $P$
Smaller value will govern

$$
\therefore P=P=\frac{\left(P_{y}+P_{\phi}\right)}{2\left(1-\frac{y_{0}^{2}}{\bar{r}_{0}^{2}}\right)}\left[1-\sqrt{1-\frac{4 P_{y} P_{\phi}\left(1-\frac{y_{0}^{2}}{\bar{r}_{0}^{2}}\right)}{\left(P_{y}+P_{\phi}\right)^{2}}}\right]
$$

## Column Buckling - Singly Symmetric Columns

- The critical buckling load will the lowest of $P_{x}$ and the two roots shown on the previous slide.
- If the flexural torsional buckling load govern, then the buckling mode will be $C_{2} \sin (\pi z / L) \times C_{3} \sin (\pi z / L)$
- This buckling mode will include both flexural and torsional deformations - hence flexural-torsional buckling mode.


## Column Buckling - Asymmetric Section

- No axes of symmetry: Therefore, shear center $S\left(x_{0}, y_{0}\right)$ is such that neither $x_{0}$ not $y_{0}$ are zero.

$$
\begin{align*}
& E I_{x} v^{\prime \prime}+P v-\phi\left(P x_{0}\right)=0  \tag{1}\\
& E I_{y} u^{\prime \prime}+P u+\phi\left(P y_{0}\right)=0  \tag{2}\\
& E I_{w} \phi^{\prime \prime \prime}+\left(P \bar{r}_{0}^{2}-G K_{T}\right) \phi^{\prime}+u^{\prime}\left(P y_{0}\right)-v^{\prime}\left(P x_{0}\right)=0 \tag{3}
\end{align*}
$$

- For simply supported boundary conditions: ( $u, u^{\prime \prime}, v, v^{\prime \prime}, \phi, \phi^{\prime \prime}=0$ ), the solutions to the differential equations can be assumed to be:
- $u=C_{1} \sin (\pi z / L)$
- $v=C_{2} \sin (\pi z / L)$
- $\phi=C_{3} \sin (\pi z / L)$
- These solutions will satisfy the boundary conditions noted above


## Column Buckling - Asymmetric Section

- Substitute the solutions into the d.e. and assume that it satisfied too:

$$
\begin{aligned}
& E I_{x}\left\{-C_{1}\left(\frac{\pi}{L}\right)^{2} \sin \left(\frac{\pi z}{L}\right)\right\}+P\left\{C_{1} \sin \left(\frac{\pi z}{L}\right)\right\}-P x_{0}\left\{C_{3} \sin \left(\frac{\pi z}{L}\right)\right\}=0 \\
& E I_{y}\left\{-C_{2}\left(\frac{\pi}{L}\right)^{2} \sin \left(\frac{\pi z}{L}\right)\right\}+P\left\{C_{2} \sin \left(\frac{\pi z}{L}\right)\right\}+P y_{0}\left\{C_{3} \sin \left(\frac{\pi z}{L}\right)\right\}=0 \\
& E I_{w}\left\{-C_{3}\left(\frac{\pi}{L}\right)^{3} \cos \left(\frac{\pi z}{L}\right)\right\}+\left(P \bar{r}_{0}^{2}-G K_{T}\right)\left\{C_{3} \frac{\pi}{L} \cos \left(\frac{\pi z}{L}\right)\right\}+P y_{0}\left\{C_{1} \frac{\pi}{L} \cos \left(\frac{\pi z}{L}\right)\right\}-P x_{0}\left\{C_{2} \frac{\pi}{L} \cos \left(\frac{\pi z}{L}\right)\right\}=0
\end{aligned}
$$

$$
\left(\begin{array}{ccc}
-\left(\frac{\pi}{L}\right)^{2} E I_{x}+P & 0 & -P x_{0} \\
0 & -\left(\frac{\pi}{L}\right)^{2} E I_{y}+P & P y_{0} \\
-P x_{0} & P y_{0} & -\left(\frac{\pi}{L}\right)^{2} E I_{w}+\left(P \bar{r}_{0}^{2}-G K_{T}\right)
\end{array}\right)\left[\begin{array}{c}
C_{1} \sin \left(\frac{\pi z}{L}\right) \\
C_{2} \sin \left(\frac{\pi z}{L}\right) \\
\frac{\pi}{L} C_{3} \cos \left(\frac{\pi z}{L}\right)
\end{array}\right]=\left\{\begin{array}{l}
0 \\
0 \\
0
\end{array}\right\}
$$

## Column Buckling - Asymmetric Section

$$
\left(\begin{array}{ccc}
-P_{x}+P & 0 & -P x_{0} \\
0 & -P_{y}+P & P y_{0} \\
-P x_{0} & P y_{0} & \left(-P_{\phi}+P\right) \bar{r}_{0}^{2}
\end{array}\right)\left[\begin{array}{c}
C_{1} \sin \left(\frac{\pi z}{L}\right) \\
C_{2} \sin \left(\frac{\pi z}{L}\right) \\
\frac{\pi}{L} C_{3} \cos \left(\frac{\pi z}{L}\right)
\end{array}\right]=\left\{\begin{array}{l}
0 \\
0 \\
0
\end{array}\right\}
$$

where,

$$
P_{x}=\left(\frac{\pi}{L}\right)^{2} E I_{x} \quad P_{y}=\left(\frac{\pi}{L}\right)^{2} E I_{y} \quad P_{\phi}=\left(\frac{\pi^{2} E I_{w}}{L^{2}}+G K_{T}\right) \frac{1}{\bar{r}_{0}^{2}}
$$

- Either $\mathrm{C}_{1}, \mathrm{C}_{2}, \mathrm{C}_{3}=0$ (no buckling), or the determinant of the coefficient matrix $=0$ at buckling.
- Therefore, determinant of the coefficient matrix is:

$$
\left(P-P_{x}\right)\left(P-P_{y}\right)\left(P-P_{\phi}\right)-P^{2}\left(P-P_{x}\right)\left(\frac{y_{o}{ }^{2}}{\bar{r}_{o}^{2}}\right)-P^{2}\left(P-P_{y}\right)\left(\frac{x_{o}{ }^{2}}{\bar{r}_{o}^{2}}\right)=0
$$

## Column Buckling - Asymmetric Section

$$
\left(P-P_{x}\right)\left(P-P_{y}\right)\left(P-P_{\phi}\right)-P^{2}\left(P-P_{x}\right)\left(\frac{y_{o}^{2}}{\frac{r_{o}}{-2}}\right)-P^{2}\left(P-P_{y}\right)\left(\frac{x_{0}^{2}}{\bar{r}_{o}^{2}}\right)=0
$$

- This is the equation for predicting buckling of a column with an asymmetric section.
- The equation is cubic in P. Hence, it can be solved to obtain three roots $\mathrm{P}_{\mathrm{cr} 1}, \mathrm{P}_{\mathrm{cr} 2}, \mathrm{P}_{\mathrm{cr} 3}$.
- The smallest of the three roots will govern the buckling of the column.
- The critical buckling load will always be smaller than $P_{x}, P_{y}$, and $P_{\phi}$
- The buckling mode will always include all three deformations $u, v$, and $\phi$. Hence, it will be a flexural-torsional buckling mode.
- For boundary conditions other than simply-supported, the corresponding $\mathrm{P}_{\mathrm{x}}, \mathrm{P}_{\mathrm{y}}$, and $\mathrm{P}_{\phi}$ can be modified to include end condition effects $\mathrm{K}_{\mathrm{x}}, \mathrm{K}_{\mathrm{y}}$, and $\mathrm{K}_{\phi}$


## Homework No. 4

## See word file

- Problem No. 1
- Consider a column with doubly symmetric cross-section. The boundary conditions for flexural buckling are simply supported at one end and fixed at the other end.
- Solve the differential equation for flexural buckling for these boundary conditions and determine the eigenvalue (buckling load) and the eigenmode (buckling shape). Plot the eigenmode.
- How the eigenvalue compare with the effective length approach for predicting buckling?
- What is the relationship between the eigenmode and the effective length of the column (Refer textbook).
- Problem No. 2
- Consider an A992 steel W14 x 68 column cross-section. Develop the normalized buckling load (Pcr/PY) vs. slenderness ratio (L/rx) curves for the column crosssection. Assume that the boundary conditions are simply supported for buckling about the $x, y$, and $z$ axes.
- Which buckling mode dominates for different column lengths?
- Is torsional buckling a possibility for practical columns of this length?
- Will elastic buckling occur for most practical lengths of this column?
- Problem No. 3
- Consider a C10 $\times 30$ column section. The length of the column is 15 ft . What is the buckling capacity of the column if it is simply supported for buckling about the $y$ axis (of non-symmetry), pin-fix for flexure about the x-axis (of symmetry) and simply supported in torsion about the z-axis. Which buckling mode dominates?


## Column Buckling - Inelastic

A long topic

## Effects of geometric imperfection

$$
\begin{array}{ll}
E I_{x} v^{\prime \prime}+P v=0 & \text { Leads to bifurcation buckling of } \\
E I_{y} u^{\prime \prime}+P u=0 & \text { perfect doubly-symmetric columns }
\end{array}
$$



$$
\begin{aligned}
& M_{x}-P\left(v+v_{o}\right)=0 \\
& \therefore E I_{x} v^{\prime \prime}+P\left(v+v_{o}\right)=0 \\
& \therefore v^{\prime \prime}+F_{v}^{2}\left(v+v_{o}\right)=0 \\
& \therefore v^{\prime \prime}+F_{v}^{2} v=-F_{v}^{2} v_{o} \\
& \therefore v^{\prime \prime}+F_{v}^{2} v=-F_{v}^{2}\left(\delta_{o} \sin \frac{\pi z}{L}\right) \\
& \text { Solution }=v_{c}+v_{p} \\
& v_{c}=A \sin \left(F_{v} z\right)+B \cos \left(F_{v} z\right) \\
& v_{p}=C \sin \frac{\pi z}{L}+D \cos \frac{\pi z}{L}
\end{aligned}
$$

## Effects of Geometric Imperfection

Solve for C and D first
$\therefore v_{p}^{\prime \prime}+F_{v}^{2} v_{p}=-F_{v}^{2} \delta_{o} \sin \frac{\pi z}{L}$
$\therefore-\left(\frac{\pi}{L}\right)^{2}\left[C \sin \frac{\pi z}{L}+D \cos \frac{\pi z}{L}\right]+F_{v}^{2}\left[C \sin \frac{\pi z}{L}+D \cos \frac{\pi z}{L}\right]+F_{v}^{2} \delta_{o} \sin \frac{\pi z}{L}=0$
$\therefore \sin \frac{\pi z}{L}\left[-C\left(\frac{\pi}{L}\right)^{2}+F_{v}^{2} C+F_{v}^{2} \delta_{o}\right]+\cos \frac{\pi z}{L}\left[-\left(\frac{\pi}{L}\right)^{2} D+F_{v}^{2} D\right]=0$
$\therefore-C\left(\frac{\pi}{L}\right)^{2}+F_{v}^{2} C+F_{v}^{2} \delta_{o}=0 \quad$ and $\left[-\left(\frac{\pi}{L}\right)^{2} D+F_{v}^{2} D\right]=0$
$\therefore C=\frac{F_{v}^{2} \delta_{o}}{\left(\frac{\pi}{L}\right)^{2}-F_{v}^{2}}$
and $\quad D=0$
$\therefore$ Solution becomes
$v=A \sin \left(F_{v} z\right)+B \cos \left(F_{v} z\right)+\frac{F_{v}^{2} \delta_{o}}{\left(\frac{\pi}{L}\right)^{2}-F_{v}^{2}} \sin \frac{\pi z}{L}$

## Geometric Imperfection

Solve for $A$ and $B$
Boundary conditions $v(0)=v(L)=0$
$v(0)=B=0$
$v(L)=A \sin F_{v} L=0$
$\therefore A=0$
$\therefore$ Solution becomes

$$
v=\frac{F_{v}^{2} \delta_{o}}{\left(\frac{\pi}{L}\right)^{2}-F_{v}^{2}} \sin \frac{\pi z}{L}
$$

$\therefore v=\frac{\frac{F_{v}^{2}}{\left(\frac{\pi}{L}\right)^{2}} \delta_{o}}{1-\frac{F_{v}^{2}}{\left(\frac{\pi}{L}\right)^{2}}} \sin \frac{\pi z}{L}=\frac{\frac{P}{P_{E}} \delta_{o}}{1-\frac{P}{P_{E}}} \sin \frac{\pi z}{L}$
$\therefore v=\frac{\frac{P}{P_{E}}}{1-\frac{P}{P_{E}}} \delta_{o} \sin \frac{\pi z}{L}$
$\therefore$ Total Deflection
$=v+v_{o}=\frac{\frac{P}{P_{E}}}{1-\frac{P}{P_{E}}} \delta_{o} \sin \frac{\pi z}{L}+\delta_{o} \sin \frac{\pi z}{L}$
$=\left[\frac{\frac{P}{P_{E}}}{1-\frac{P}{P_{E}}}+1\right] \delta_{o} \sin \frac{\pi z}{L}=\frac{1}{1-\frac{P}{P_{E}}} \delta_{o} \sin \frac{\pi z}{L}$
$=A_{F} \delta_{o} \sin \frac{\pi z}{L}$
$A_{F}=$ amplification factor

## Geometric Imperfection

$A_{F}=\frac{1}{1-\frac{P}{P_{E}}}=$ amplification factor
$M_{x}=P\left(v+v_{o}\right)$
$\therefore M_{x}=A_{F}\left(P \delta_{o} \sin \frac{\pi z}{L}\right)$
i.e., $M_{x}=A_{F} \times($ moment due to initial crooked $)$


Increases exponentially Limit $A_{F}$ for design
Limit $P / P_{E}$ for design
Value used in the code is 0.877
This will give $A_{F}=8.13$
Have to live with it.

## Residual Stress Effects



Figure 6.5.1 Typical residual stress pattern on rolled shapes.


Figure 6.5.3 Typical residual stress distribution in welded shapes.

## Residual Stress Effects



## History of column inelastic buckling

- Euler developed column elastic buckling equations (buried in the million other things he did).
- Take a look at: http://en.wikipedia.org/wiki/EuleR
- An amazing mathematician
- In the 1750 s , I could not find the exact year.
- The elastica problem of column buckling indicates elastic buckling occurs with no increase in load.
- $\mathrm{dP} / \mathrm{dv}=0$



## History of Column Inelastic Buckling

- Engesser extended the elastic column buckling theory in 1889.
- He assumed that inelastic buckling occurs with no increase in load, and the relation between stress and strain is defined by tangent modulus $E_{t}$


Fig. 4.21. Engesser's concept of inelastic column buckling

- Engesser's tangent modulus theory is easy to apply. It compares reasonably with experimental results.
- $\mathrm{P}_{\mathrm{T}}=\pi \mathrm{E}_{\mathrm{T}} \mathrm{l} /(\mathrm{KL})^{2}$


## History of Column Inelastic Buckling

- In 1895, Jasinsky pointed out the problem with Engesser's theory.
- If $\mathrm{dP} / \mathrm{dv}=0$, then the $2^{\text {nd }}$ order moment $(P v)$ will produce incremental strains that will vary linearly and have a zero value at the centroid (neutral axis).
- The linear strain variation will have compressive and tensile values. The tangent modulus for the incremental compressive strain is equal to $E_{t}$ and that for the tensile strain is $E$.



## History of Column Inelastic Buckling

- In 1898, Engesser corrected his original theory by accounting for the different tangent modulus of the tensile increment.
- This is known as the reduced modulus or double modulus
- The assumptions are the same as before. That is, there is no increase in load as buckling occurs.
- The corrected theory is shown in the following slide


## History of Column Inelastic Buckling

- The buckling load $P_{R}$ produces critical stress $\sigma_{R}=P_{r} / A$
- During buckling, a small curvature $\mathrm{d} \phi$ is introduced
- The strain distribution is shown.
- The loaded side has $\mathrm{d} \varepsilon_{\mathrm{L}}$ and $\mathrm{d} \sigma_{\mathrm{L}}$
- The unloaded side has $\mathrm{d} \varepsilon_{\mathrm{U}}$ and $\mathrm{d} \sigma_{u}$

$$
\begin{aligned}
& d \varepsilon_{L}=\left(\bar{y}-y_{1}+y\right) d \phi \\
& d \varepsilon_{U}=\left(y-\bar{y}+y_{1}\right) d \phi \\
& \therefore d \sigma_{L}=E_{t}\left(\bar{y}-y_{1}+y\right) d \phi \\
& \therefore d \sigma_{U}=E\left(y-\bar{y}+y_{1}\right) d \phi
\end{aligned}
$$



Fig. 4.22. The reduced modulus conce

## History of Column Inelastic Buckling

$\because d \phi=-v^{\prime \prime}$
$d \sigma_{L}=-E_{t}\left(\bar{y}-y_{1}+y\right) v^{\prime \prime}$
$d \sigma_{U}=-E\left(y-\bar{y}+y_{1}\right) v^{\prime \prime}$
But, the assumption is $d P=0$
$\therefore \int_{\bar{y}-y_{1}}^{\bar{y}} d \sigma_{U} d A-\int_{-(d-\bar{y})}^{\bar{y}-y_{1}} d \sigma_{L} d A=0$
$\therefore \int_{\bar{y}-y_{1}}^{\bar{y}} E\left(y-\bar{y}+y_{1}\right) d A-\int_{-(d-\bar{y})}^{\bar{y}-y_{1}} E_{t}\left(\bar{y}-y_{1}+y\right) d A=0$
$\therefore E S_{1}-E S_{t}=0$
where, $S_{1}=\int_{\bar{y}-y_{1}}^{\bar{y}}\left(y-\bar{y}+y_{1}\right) d A$
and $\quad S_{2}=\int_{-(d-\bar{y})}^{\bar{y}-y_{1}}\left(\bar{y}-y_{1}+y\right) d A$


## History of Column Inelastic Buckling

- $S_{1}$ and $S_{2}$ are the statical moments of the areas to the left and right of the neutral axis.
- Note that the neutral axis does not coincide with the centroid any more.
- The location of the neutral axis is calculated using the equation derived $E S_{1}-E_{t} S_{2}=0$

$$
\begin{aligned}
& M=P v \\
& \therefore M=\int_{\bar{y}-y_{1}}^{\bar{y}} d \sigma_{U}\left(y-\bar{y}+y_{1}\right) d A-\int_{-(d-\bar{y})}^{\bar{y}-y_{1}} d \sigma_{L}\left(\bar{y}-y_{1}+y\right) d A \\
& \therefore M=P v=-v^{\prime \prime}\left(E I_{1}+E_{t} I_{2}\right) \\
& \text { where, } I_{1}=\int_{\bar{y}-y_{1}}^{\bar{y}}\left(y-\bar{y}+y_{1}\right)^{2} d A \\
& \text { and } I_{2}=\int_{-(d-\bar{y})}^{\bar{y}-v_{1}}\left(\bar{y}-y_{1}+y\right)^{2} d A
\end{aligned}
$$

## History of Column Inelastic Buckling

$$
\begin{aligned}
& M=P v=-v^{\prime \prime}\left(E I_{1}+E_{t} I_{2}\right) \\
& \therefore P v+\left(E I_{1}+E_{t} I_{2}\right) v^{\prime \prime}=0 \\
& \therefore v^{\prime \prime}+\frac{P}{E I_{1}+E_{t} I_{2}} v=0 \\
& \therefore v^{\prime \prime}+F_{v}^{2} v=0
\end{aligned}
$$

$$
\text { where, } \quad F_{v}^{2}=\frac{P}{E I_{1}+E_{t} I_{2}}=\frac{P}{\bar{E} I_{x}}
$$

$$
\text { and } \bar{E}=E \frac{I_{1}}{I_{x}}+E_{t} \frac{I_{2}}{I_{x}}
$$

$$
P_{R}=\frac{\pi^{2} \bar{E} I_{x}}{(K L)^{2}}
$$

$\underline{E}$ is the reduced or double modulus
$P_{R}$ is the reduced modulus buckling load

## History of Column Inelastic Buckling

- For 50 years, engineers were faced with the dilemma that the reduced modulus theory is correct, but the experimental data was closer to the tangent modulus theory. How to resolve?
- Shanley eventually resolved this dilemma in 1947. He conducted very careful experiments on small aluminum columns.
- He found that lateral deflection started very near the theoretical tangent modulus load and the load capacity increased with increasing lateral deflections.
- The column axial load capacity never reached the calculated reduced or double modulus load.
- Shanley developed a column model to explain the observed phenomenon


## History of Column Inelastic Buckling



Fig. 4.23. Shanley's column model

## History of Column Inelastic Buckling

$$
\begin{equation*}
v_{0}=\frac{\theta_{0} L}{2} \text { and } \theta_{0}=\frac{1}{2 d}\left(e_{1}+e_{2}\right) \tag{4.129}
\end{equation*}
$$

By combining these two equations we can eliminate $\theta_{0}$, and thus

$$
\begin{equation*}
v_{0}=\frac{L}{4 d}\left(e_{1}+e_{2}\right) \tag{4.130}
\end{equation*}
$$

The external moment at the midheight of the column is

$$
\begin{equation*}
M_{e}=P v_{0}=\frac{P L}{4 d}\left(e_{1}+e_{2}\right) \tag{4.131}
\end{equation*}
$$

The forces in the two flanges due to buckling are

$$
\begin{equation*}
P_{1}=\frac{E_{1} e_{1} A}{2 d} \text { and } P_{2}=\frac{E_{2} e_{2} A}{2 d} \tag{4.132}
\end{equation*}
$$

The internal moment is then

$$
\begin{equation*}
M_{i}=\frac{d P_{1}}{2}+\frac{d P_{2}}{2}=\frac{A}{4}\left(E_{1} e_{1}+E_{2} e_{2}\right) \tag{4.133}
\end{equation*}
$$

With $M_{t}=M_{i}$ we get an expression for the axial load $P$, or

$$
\begin{equation*}
P=\frac{A d}{L}\left(\frac{E_{1} e_{1}+E_{2} e_{2}}{e_{1}+e_{2}}\right) \tag{4.134}
\end{equation*}
$$

## History of Column Inelastic Buckling

In case the cell is elastic $E_{1}=E_{2}=E$, and so

$$
\begin{equation*}
P_{s}=\frac{A E d}{L} \tag{4.135}
\end{equation*}
$$

For the tangent modulus concept $E_{1}=E_{?}=E_{t}$, and so

$$
\begin{equation*}
P_{r}=\frac{A E_{t} d}{L} \tag{4.136}
\end{equation*}
$$

When we consider the elastic unloading of the "tension" flange, then $E_{1}=E_{t}$ and $E_{2}=E$, and thus

$$
\begin{equation*}
P=\frac{A d}{L}\left(\frac{E_{1} e_{1}+E_{2} e_{2}}{e_{1}+e_{2}}\right) \tag{4.137}
\end{equation*}
$$

Upon substitution of $e_{1}$ from Eq. (4.130) and $P_{T}$ from Eq. (4.136) and using the abbreviation

$$
\begin{equation*}
\tau=\frac{E_{t}}{E} \tag{4.138}
\end{equation*}
$$

we find that

$$
\begin{equation*}
P=P_{r}\left[1+\frac{L e_{2}}{4 d v_{0}}\left(\frac{1}{\tau}-1\right)\right] \tag{4.139}
\end{equation*}
$$

## History of Column Inelastic Buckling

$$
\begin{equation*}
P=P_{T}\left[1+\frac{1}{\left(d / 2 v_{0}\right)+(1+\tau) /(1-\tau)}\right] \tag{4.143}
\end{equation*}
$$

$$
\begin{equation*}
P_{R}=P_{r}\left(1+\frac{1-\tau}{1+\tau}\right) \tag{4.146}
\end{equation*}
$$



Fig. 4.24. Post-buckling behavior in the inelastic range
2.3.3 INELASTIC COLUMNS: Stage III - Shanley's Contribution

- Shaniey (1947) conducted very careful tests on small aluminum columns. He found that:
- Lateral deflections (v) started very near the tangent modulus load $P_{T}$
- but, additional load was carried until unloading set in.
- The reduced modulus $P_{R}$ could never be reached.
- Shanleys explanation:


$$
\begin{equation*}
\therefore \text { Mext }=P_{\times v_{0}}=P \times \theta_{0} \times \frac{L}{2} \tag{23}
\end{equation*}
$$

The moment Next produces strains $\&$ stresses in the deformat
cell
$\therefore \phi=$ curvature of cell $=\frac{2 \theta_{0}}{d}$
and $\phi=\frac{\varepsilon_{1}+\varepsilon_{2}}{d}$
$2 v_{0}=\frac{\varepsilon_{1}+\varepsilon_{2}}{2} \times \frac{1}{2}$
where $\varepsilon_{1} \equiv$ strain in compressed fiber $\varepsilon_{2} \equiv$ strain in tension flange

Now, $P_{1}=$ force in compression flange $=\frac{A}{2} \times E_{1} \times \varepsilon_{1}$
$P_{2}=$ force in tension flange $=\frac{A}{2} \times E_{2} \times \varepsilon_{2}$
$\therefore P_{1}-P_{2}=\frac{A}{2} \times\left\{E_{1} \varepsilon_{1}-E_{2} \varepsilon_{2}\right\}$
Mint $=\frac{P_{1}+P_{2}}{2} \times d=\frac{A d}{4} \times\left\{E_{1} \varepsilon_{1}+E_{2} \varepsilon_{2}\right\}$
But $M_{\text {ext }}=M_{\text {int }}$

$$
\begin{align*}
& P \times \theta_{0} \times \frac{L}{2}=\frac{A d}{4} \times\left\{E_{1} \varepsilon_{1}+E_{2} \varepsilon_{2}\right\} \\
& P \times \frac{\left(\varepsilon_{1}+\varepsilon_{2}\right)}{Z} \times \frac{L}{Z}=\frac{A d}{\not Z} \times\left\{E_{1} \varepsilon_{1}+E_{2} \varepsilon_{2}\right\} \\
& P=\frac{A d}{L} \times\left\{\frac{E_{1} \varepsilon_{1}+E_{2} \varepsilon_{2}}{\varepsilon_{1}+\varepsilon_{2}}\right\} \tag{27}
\end{align*}
$$

$\therefore$ if the cell is elastic: $E_{1}=E_{2}=E$

$$
P_{E}=\frac{A d}{L} \times E
$$

$\therefore$ if the cell is inelastic with $E_{1}=E_{2}=E_{t}$
then $P_{T}=\frac{A d}{L} \times E_{t}$
\& if $E_{1}=E_{t}$ and $E_{2}=E$
then $P=\frac{A d}{L} \times\left\{\frac{E_{t} \varepsilon_{1}+E \varepsilon_{2}}{\varepsilon_{1}+\varepsilon_{2}}\right\}$

$$
\left.\begin{array}{rl} 
& =\frac{A d}{L} \times\left\{E_{t}+\left(E-E_{t}\right) \times \frac{\varepsilon_{2}}{\varepsilon_{1}+\varepsilon_{2}}\right\} \\
\therefore P & =\frac{A d}{L} \times E_{t}\left\{1+\left(\frac{1}{\tau}-1\right) \times \frac{\varepsilon_{2}}{4 \frac{v_{0}}{L}}\right\} \\
\therefore P & =P_{T}\left\{1+\left(\frac{1}{\tau}-1\right) \times \frac{L \varepsilon_{2}}{4 v_{0}}\right\}
\end{array}\right\} \begin{aligned}
& \tau=\frac{E_{t}}{E}  \tag{29}\\
& \varepsilon_{1}+\varepsilon_{2}=\frac{4 v_{0}}{L}
\end{aligned}
$$

Additionally:

$$
\begin{aligned}
P & =P_{T}+P_{1}-P_{2} \\
& =\frac{A d}{L} E_{t}+\frac{A}{2} \times\left\{E_{t} \varepsilon_{1}-E \varepsilon_{2}\right\} \\
& =\frac{A d}{L} E_{t}+\frac{A}{2} \times E_{t}\left(\varepsilon_{1}+\varepsilon_{2}\right)-\frac{A}{2}\left(E+E_{t}\right) \varepsilon_{2} \\
P & =\frac{A d}{L} E_{t} \times\left\{1+\frac{2 v_{0}}{d}-\frac{L \varepsilon_{2}}{2 d}\left(\frac{1}{\tau}+1\right)\right\} \\
P & =P_{T}\left\{1+\frac{2 v_{0}}{d}-\frac{L \varepsilon_{2}}{2 d}\left(\frac{1}{2}+1\right)\right\} \ldots(30)
\end{aligned}
$$

Using equations $(29) \&(30)$ to eliminate $\varepsilon_{2}$

$$
P=P_{T} \times\left\{1+\frac{1}{\frac{d}{2 v_{0}}+(1+\tau)(1-2)}\right\} \rightarrow(31)
$$

For example;

$$
\begin{equation*}
\text { if } \tau=0.5 \quad \text { then } P=P_{T} \times\left\{1+\frac{1}{\frac{a}{2 v_{0}}+3}\right\} \tag{32}
\end{equation*}
$$

The plot of $\frac{P}{P_{T}}$ vs. $\frac{V_{0}}{d} \longrightarrow$ shown below


- Lateral deflections occur when $P_{T}$ is reached
- buckling occurs with increasing loads
- curve approaches $P_{R}$ as $\frac{v_{0}}{d} \rightarrow \infty$
- If $\tau$ decreases with strain $\rightarrow P_{R}$ will never be reached and the dotted curve will be followed Then $P_{T} \leq P_{\max }<P_{R}$


## Column Inelastic Buckling

- Three different theories
- Tangent modulus
- Reduced modulus
- Shanley model


Elastic buckling analysis


## Tangent modulus theory

- Assumes that the column buckles at the tangent modulus load such that there is an increase in $\Delta \mathrm{P}$ (axial force) and $\Delta \mathrm{M}$ (moment).
- The axial strain increases everywhere and there is no strain reversal.


Strain and stress state just before buckling


Strain and stress state just after buckling

$\sigma_{T}$
$\Delta \sigma_{\mathrm{T}}=\mathrm{E}_{\mathrm{T}} \Delta \varepsilon_{\mathrm{T}}$

Curvature $=\phi=$ slope of strain diagram
$\therefore \phi=\frac{\Delta \varepsilon_{T}}{h}$
$\Delta \varepsilon_{T}=\phi\left(\frac{h}{2}+y\right) \quad$ where $y=$ dis tan ce from centroid
$\Delta \sigma_{T}=\phi\left(\frac{h}{2}+y\right) \bullet E_{T}$

## Tangent modulus theory

- Deriving the equation of equilibrium
- The equation $M_{x}-P_{T} v=0$ becomes $-E_{T} I_{x} v$ " - $P_{T} v=0$
- Solution is $P_{T}=\pi^{2} E_{T} I_{x} / L^{2}$


## Example - Aluminum columns

- Consider an aluminum column with Ramberg-Osgood stressstrain curve

$$
\begin{aligned}
& \varepsilon=\frac{\sigma}{E}+0.002\left(\frac{\sigma}{\sigma_{0.2}}\right)^{n} \\
& \therefore \frac{\partial \varepsilon}{\partial \sigma}=\frac{1}{E}+\frac{0.002}{\sigma_{0.2}^{n}} n \sigma^{n-1} \\
& \therefore \frac{\partial \varepsilon}{\partial \sigma}=\frac{1+\frac{0.002}{\sigma_{0.2}^{n}} n E \sigma^{n-1}}{E} \\
& \therefore \frac{\partial \varepsilon}{\partial \sigma}=\frac{1+\frac{0.002}{\sigma_{0.2}} n E\left(\frac{\sigma}{\sigma_{0.2}}\right)^{n-1}}{E} \\
& \therefore \frac{\partial \sigma}{\partial \varepsilon}=\frac{E}{1+\frac{0.002}{\sigma_{0.2}} n E\left(\frac{\sigma}{\sigma_{0.2}}\right)^{n-1}}=E_{T}
\end{aligned}
$$

## Tangent Modulus Buckling




## Tangent Modulus Buckling



## Residual Stress Effects

- Consider a rectangular section with a simple residual stress distribution
- Assume that the steel material has elastic-plastic stress-strain $\sigma-\varepsilon$ curve.
- Assume simply supported end conditions
- Assume triangular distribution for residual stresses



## Residual Stress Effects

- One major constrain on residual stresses is that they must be such that

$$
\therefore \int_{-b / 2}^{0}\left(-0.5 \sigma_{y}+\frac{2 \sigma_{y}}{b} x\right) d \times d x+\int_{0}^{b / 2}\left(+0.5 \sigma_{y}-\frac{2 \sigma_{y}}{b} x\right) d \times d x
$$

$$
=-0.5 \sigma_{y} d b / 2+0.5 \sigma_{y} d b / 2+\frac{2 d \sigma_{y}}{b}\left(\frac{b^{2}}{8}\right)-\frac{2 d \sigma_{y}}{b}\left(\frac{b^{2}}{8}\right)
$$

$$
=0
$$

- Residual stresses are produced by uneven cooling but no load is present


## Residual Stress Effects

- Response will be such that elastic behavior when
$\sigma<0.5 \sigma_{y}$
$P_{x}=\frac{\pi^{2} E I_{x}}{L^{2}} \quad$ and $\quad P_{y}=\frac{\pi^{2} E I_{y}}{L^{2}}$
Yielding occurs when
$\sigma=0.5 \sigma_{y} \quad$ i.e., $P=0.5 P_{Y}$
Inelastic buckling will occur after $\sigma>0.5 \sigma_{y}$



## Residual Stress Effects

Total axial force corresponding to the yielded sec tion
$\sigma_{Y}(b-2 \alpha b) d+\left(\frac{\sigma_{Y}+\sigma_{Y}(1-2 \alpha)}{2}\right) \alpha b d \times 2$
$=\sigma_{Y}(1-2 \alpha) b d+\sigma_{Y}(2-2 \alpha) \alpha b d$
$=\sigma_{Y} b d-2 \alpha b d \sigma_{Y}+2 \sigma_{Y} \alpha b d-2 \alpha^{2} b d \sigma_{Y}$
$=\sigma_{Y} b d\left(1-2 \alpha^{2}\right)=P_{Y}\left(1-2 \alpha^{2}\right)$
$\therefore$ If inelastic buckling were to occur at this load

$$
P_{c r}=P_{Y}\left(1-2 \alpha^{2}\right)
$$

$\therefore \alpha=\sqrt{\frac{1}{2}\left(1-\frac{P_{c r}}{P_{Y}}\right)}$

If inelastic buckling occurs about $x$ - axis

$$
\begin{aligned}
& P_{c r}=P_{T x}=\frac{\pi^{2} E}{L^{2}}(2 \alpha b) \frac{d^{3}}{12} \\
& \therefore P_{T x}=\frac{\pi^{2} E I_{x}}{L^{2}} 2 \alpha
\end{aligned}
$$

$$
\therefore P_{T x}=P_{x} \times 2 \times \sqrt{\frac{1}{2}\left(1-\frac{P_{c r}}{P_{Y}}\right)}
$$


$\therefore P_{T x}=P_{x} \times 2 \times \sqrt{\frac{1}{2}\left(1-\frac{P_{T x}}{P_{Y}}\right)} \quad \because P_{c r}=P_{T x}$
$\therefore \frac{P_{T x}}{P_{Y}}=\frac{P_{x}}{P_{Y}} \times 2 \times \sqrt{\frac{1}{2}\left(1-\frac{P_{T x}}{P_{Y}}\right)}$
Let, $\frac{P_{x}}{P_{Y}}=\frac{1}{\lambda_{x}^{2}}=\pi^{2} \frac{E}{\sigma_{Y}}\left(\frac{r_{x}}{K_{x} L_{x}}\right)^{2}$
$\therefore \frac{P_{T x}}{P_{Y}}=\frac{1}{\lambda_{x}^{2}} \times 2 \times \sqrt{\frac{1}{2}\left(1-\frac{P_{T x}}{P_{Y}}\right)}$
$\therefore \lambda_{x}^{2}=\sqrt{2\left(1-\frac{P_{T x}}{P_{Y}}\right)} / \frac{P_{T_{x}}}{P_{Y}}$

If inelastic buckling occurs about $y$ - axis

$$
\begin{aligned}
& P_{c r}=P_{T y}=\frac{\pi^{2} E}{L^{2}}(2 \alpha b)^{3} \frac{d}{12} \\
& \therefore P_{T y}=\frac{\pi^{2} E I_{y}}{L^{2}}(2 \alpha)^{3} \\
& \therefore P_{T y}=P_{y} \times\left[2 \sqrt{\frac{1}{2}\left(1-\frac{P_{c r}}{P_{Y}}\right.}\right]^{3} \\
& \therefore P_{T y}=P_{y} \times\left[\sqrt{2\left(1-\frac{P_{T y}}{P_{Y}}\right)}\right]^{3} \quad \because P_{c r}=P_{T y} \\
& \therefore \frac{P_{T y}}{P_{Y}}=\frac{P_{y}}{P_{Y}} \times\left[\sqrt{2\left(1-\frac{P_{T y}}{P_{Y}}\right)}\right]^{3} \quad \text { Let }, \frac{P_{y}}{P_{Y}}=\frac{1}{\lambda_{y}^{2}}=\pi^{2} \frac{E}{\sigma_{Y}}\left(\frac{r_{y}}{K_{y} L_{y}}\right)^{2} \\
& \left.\therefore \frac{P_{T y}}{P_{Y}}=\frac{1}{\lambda_{y}^{2}} \times\left[\sqrt{2\left(1-\frac{P_{T y}}{P_{Y}}\right.}\right)\right]^{3} \\
& \therefore \lambda_{y}^{2}=\left[\sqrt{\left.\left.2\left(1-\frac{P_{T y}}{P_{Y}}\right)\right]\right]^{3}} / \frac{P_{T y}}{P_{Y}}\right.
\end{aligned}
$$

## Residual Stress Effects

| $\mathrm{P} / \mathrm{P}_{\mathrm{r}}$ | $\lambda_{\mathrm{x}}$ | $\lambda_{\mathrm{y}}$ |
| :---: | :---: | :---: |
| 0.200 | 2.236 | 2.236 |
| 0.250 | 2.000 | 2.000 |
| 0.300 | 1.826 | 1.826 |
| 0.350 | 1.690 | 1.690 |
| 0.400 | 1.581 | 1.581 |
| 0.450 | 1.491 | 1.491 |
| 0.500 | 1.414 | 1.414 |
| 0.550 | 1.313 | 1.246 |
| 0.600 | 1.221 | 1.092 |
| 0.650 | 1.135 | 0.949 |
| 0.700 | 1.052 | 0.815 |
| 0.750 | 0.971 | 0.687 |
| 0.800 | 0.889 | 0.562 |
| 0.850 | 0.803 | 0.440 |
| 0.900 | 0.705 | 0.315 |
| 0.950 | 0.577 | 0.182 |
| 0.995 | 0.317 | 0.032 |




Fig. 4.34. Tangent modulas buckling curves for strong and weak axis backling of wide-flange colamns

## Tangent modulus buckling - Numerical



## Tangent Modulus Buckling - Numerical



## Tangent modulus buckling - numerical

Section Dimension

| $b$ | 12 |
| :--- | ---: |
| $d$ | 4 |
| $\sigma_{y}$ | 50 |
|  |  |
| No. of fibers | 20 |



| fiber no. | $\mathrm{A}_{\text {fib }}$ | $\mathrm{X}_{\text {fib }}$ | $\mathrm{y}_{\text {fib }}$ | $\sigma_{\text {r-fib }}$ | $\varepsilon_{\text {r-fib }}$ | $\mathrm{I} \mathrm{f}_{\text {fib }}$ | $\mathrm{I} \mathrm{y}_{\text {fib }}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1 | 2.4 | -5.7 | 0 | -22.5 | $-7.759 \mathrm{E}-04$ | 3.2 | 78.05 |
| 2 | 2.4 | -5.1 | 0 | -17.5 | $-6.034 \mathrm{E}-04$ | 3.2 | 62.50 |
| 3 | 2.4 | -4.5 | 0 | -12.5 | $-4.310 \mathrm{E}-04$ | 3.2 | 48.67 |
| 4 | 2.4 | -3.9 | 0 | -7.5 | $-2.586 \mathrm{E}-04$ | 3.2 | 36.58 |
| 5 | 2.4 | -3.3 | 0 | -2.5 | $-8.621 \mathrm{E}-05$ | 3.2 | 26.21 |
| 6 | 2.4 | -2.7 | 0 | 2.5 | $8.621 \mathrm{E}-05$ | 3.2 | 17.57 |
| 7 | 2.4 | -2.1 | 0 | 7.5 | $2.586 \mathrm{E}-04$ | 3.2 | 10.66 |
| 8 | 2.4 | -1.5 | 0 | 12.5 | $4.310 \mathrm{E}-04$ | 3.2 | 5.47 |
| 9 | 2.4 | -0.9 | 0 | 17.5 | $6.034 \mathrm{E}-04$ | 3.2 | 2.02 |
| 10 | 2.4 | -0.3 | 0 | 22.5 | $7.759 \mathrm{E}-04$ | 3.2 | 0.29 |
| 11 | 2.4 | 0.3 | 0 | 22.5 | $7.759 \mathrm{E}-04$ | 3.2 | 0.29 |
| 12 | 2.4 | 0.9 | 0 | 17.5 | $6.034 \mathrm{E}-04$ | 3.2 | 2.02 |
| 13 | 2.4 | 1.5 | 0 | 12.5 | $4.310 \mathrm{E}-04$ | 3.2 | 5.47 |
| 14 | 2.4 | 2.1 | 0 | 7.5 | $2.586 \mathrm{E}-04$ | 3.2 | 10.66 |
| 15 | 2.4 | 2.7 | 0 | 2.5 | $8.621 \mathrm{E}-05$ | 3.2 | 17.57 |
| 16 | 2.4 | 3.3 | 0 | -2.5 | $-8.621 \mathrm{E}-05$ | 3.2 | 26.21 |
| 17 | 2.4 | 3.9 | 0 | -7.5 | $-2.586 \mathrm{E}-04$ | 3.2 | 36.58 |
| 18 | 2.4 | 4.5 | 0 | -12.5 | $-4.310 \mathrm{E}-04$ | 3.2 | 48.67 |
| 19 | 2.4 | 5.1 | 0 | -17.5 | $-6.034 \mathrm{E}-04$ | 3.2 | 62.50 |
| 20 | 2.4 | 5.7 | 0 | -22.5 | $-7.759 \mathrm{E}-04$ | 3.2 | 78.05 |

## Tangent Modulus Buckling - numerical

Strain Increment

| $\Delta \varepsilon$ | Fiber no. | $\varepsilon_{\text {tot }}$ | $\sigma_{\text {fib }}$ | $\mathrm{E}_{\text {fib }}$ | $\mathrm{EI}_{\text {Tx-fib }}$ | $\mathrm{EI}_{\text {Ty-fib }}$ | $\mathrm{P}_{\text {fib }}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| -0.0003 | 1 | -1.076E-03 | -31.2 | 29000 | 92800 | $2.26 \mathrm{E}+06$ | -74.88 |
|  | 2 | -9.034E-04 | -26.2 | 29000 | 92800 | $1.81 \mathrm{E}+06$ | -62.88 |
|  | 3 | -7.310E-04 | -21.2 | 29000 | 92800 | $1.41 \mathrm{E}+06$ | -50.88 |
|  | 4 | -5.586E-04 | -16.2 | 29000 | 92800 | $1.06 \mathrm{E}+06$ | -38.88 |
|  | 5 | -3.862E-04 | -11.2 | 29000 | 92800 | $7.60 \mathrm{E}+05$ | -26.88 |
|  | 6 | -2.138E-04 | -6.2 | 29000 | 92800 | $5.09 \mathrm{E}+05$ | -14.88 |
|  | 7 | -4.138E-05 | -1.2 | 29000 | 92800 | $3.09 \mathrm{E}+05$ | -2.88 |
|  | 8 | $1.310 \mathrm{E}-04$ | 3.8 | 29000 | 92800 | $1.59 \mathrm{E}+05$ | 9.12 |
|  | 9 | $3.034 \mathrm{E}-04$ | 8.8 | 29000 | 92800 | 5.85E+04 | 21.12 |
|  | 10 | $4.759 \mathrm{E}-04$ | 13.8 | 29000 | 92800 | $8.35 \mathrm{E}+03$ | 33.12 |
|  | 11 | $4.759 \mathrm{E}-04$ | 13.8 | 29000 | 92800 | $8.35 \mathrm{E}+03$ | 33.12 |
|  | 12 | $3.034 \mathrm{E}-04$ | 8.8 | 29000 | 92800 | $5.85 \mathrm{E}+04$ | 21.12 |
|  | 13 | $1.310 \mathrm{E}-04$ | 3.8 | 29000 | 92800 | $1.59 \mathrm{E}+05$ | 9.12 |
|  | 14 | -4.138E-05 | -1.2 | 29000 | 92800 | $3.09 \mathrm{E}+05$ | -2.88 |
|  | 15 | -2.138E-04 | -6.2 | 29000 | 92800 | $5.09 \mathrm{E}+05$ | -14.88 |
|  | 16 | -3.862E-04 | -11.2 | 29000 | 92800 | $7.60 \mathrm{E}+05$ | -26.88 |
|  | 17 | -5.586E-04 | -16.2 | 29000 | 92800 | $1.06 \mathrm{E}+06$ | -38.88 |
|  | 18 | -7.310E-04 | -21.2 | 29000 | 92800 | $1.41 \mathrm{E}+06$ | -50.88 |
|  | 19 | -9.034E-04 | -26.2 | 29000 | 92800 | $1.81 \mathrm{E}+06$ | -62.88 |
|  | 20 | -1.076E-03 | -31.2 | 29000 | 92800 | $2.26 \mathrm{E}+06$ | -74.88 |

## Tangent Modulus Buckling－Numerical

| $\Delta \varepsilon$ | P | $\mathrm{EI}_{\text {TX }}$ | $\mathrm{EI}_{\text {Ty }}$ | KL ${ }_{\text {x－cr }}$ | $\mathrm{KL}_{\mathrm{y} \text {－cr }}$ | $\sigma_{T} / \sigma_{Y}$ | （KL／r）${ }_{\text {x }}$ | （KL／r）${ }_{\text {y }}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| －0．0003 | －417．6 | 1856000 | 16704000 | 209.4395102 | 628．318530才 | 0.174 | 181.3799364 | 4181．379936 |
| －0．0004 | －556．8 | 1856000 | 16704000 | 181.3799364 | 544.1398093 | 0.232 | 157.0796327 | 157.079632 |
| －0．0005 | －696 | 1856000 | 16704000 | 162．23114才 | 486．6934411 | 0.29 | 140.4962946 | 140.496294 |
| －0．0006 | －835．2 | 1856000 | 16704000 | 148.0960979 | 9444．2882938 | 0.348 | 128.254983 | 128.25498 |
| －0．0007 | －974．4 | 1856000 | 16704000 | 137.1103442 | 2411．331032\＄ | 0.406 | 118.7410412 | 118.741041 |
| －0．0008 | －1113．6 | 1856000 | 16704000 | 128．254983 | 3884.764949 | 0.464 | 111.0720735 | 111.072073 |
| －0．0009 | －1252．8 | 1856000 | 16704000 | $120.919957 \phi$ | \＄ 362.759872 \＄ | 0.522 | 104.7197551 | 104.719755 |
| －0．001 | －1384．8 | 1670400 | 12177216 | 109．11051 | 294.5983771 | 0.577 | 94.49247352 | 85.0432261 |
| －0．0011 | －1510．08 | 1670400 | 12177216 | 104.4864889 | 282．113519 ${ }^{\text {2 }}$ | 0.6292 | 90.48795371 | 81.4391583 |
| －0．0012 | －1624．32 | 1484800 | 8552448 | 94.98347542 | 227.960341 | 0.6768 | 82.25810265 | 56.8064821 |
| －0．0013 | －1734．72 | 1299200 | 5729472 | 85.97519823 | 3 180．5479163 | 0.7228 | 74.45670576 | 52.1196940 |
| －0．0014 | －1832．16 | 1299200 | 5729472 | 83.65775001 | 175．68127\＄ | 0.7634 | 72.44973673 | 50.7148157 |
| －0．0015 | －1924．8 | 1113600 | 3608064 | 75.56517263 | 1 136．0173107 | 0.802 | 65.44135914 | 39.2648154 |
| －0．0016 | －2008．32 | 1113600 | 3608064 | $73.9772234 ¢$ | \＄133．159002 2 | 20．8368 | 64.06615482 | 38.4396928 |
| －0．0017 | －2083．2 | 928000 | 2088000 | $66.3068470 \$$ | \＄99．4602705\＄ | 0.868 | 57.423414 | 28.71170 |
| －0．0018 | －2152．8 | 928000 | 2088000 | 65.2261910 ¢ | ¢ 97．8392866ß | 0.897 | 56.48753847 | 28.2437692 |
| －0．0019 | －2209．92 | 742400 | 1069056 | $57.5811823 \beta$ | 及 69．097418\＄ | 0.9208 | 49.86676668 | 19.9467066 |
| －0．002 | －2263．2 | 556800 | 451008 | 49.2762918 | \＄44．34866267 | 0.943 | 42.67452055 | 12.8023561 |
| －0．0021 | －2304．96 | 556800 | 451008 | 48.8278711 | 43．9450839 ${ }^{\text {d }}$ | 0.9604 | 42.28617679 | 12.6858530 |
| －0．0022 | －2340．48 | 371200 | 133632 | 39.56410897 | 23．7384653\％ | 0.9752 | 34.26352344 | 4.85270468 |
| －0．0023 | －2368．32 | 371200 | 133632 | 39.33088015 | 23．5985280¢ | 0.9868 | 34.06154136 | 6.81230827 |
| －0．0024 | －2386．08 | 185600 | 16704 | $27.7074372 \$$ | \＄8．31223117\＄ | 0.9942 | 23.99534453 | 2.39953445 |
| －0．00249 | －2398．608 | 185600 | 16704 | 27.63498414 | $48.29049524 \beta$ | 0.99942 | 23.9325983 | 2.3932598 |

## Tangent Modulus Buckling - Numerical



Figure 6.7.1
Column strength curves for H -shaped sections having compressive residual stress at flange tips. (Adapted from Ref. 6.20, p. 39)


Figure 6.7.2
Comparison of AISC equations for $F_{\mathrm{cr}}$ for columns with data from physical tests. (Test data from Hall [6.24])


## ELASTIC BUCKLING OF BEAMS

- Going back to the original three second-order differential equations:

$$
2 \begin{aligned}
& 1 \begin{array}{l}
\text { Therefore, } \\
E I_{x} v^{\prime \prime}+P v-\phi\left(P x_{0}+M_{B Y}-\frac{z}{L}\left(M_{T Y}+M_{B Y}\right)\right)=M_{B X}-\frac{z}{L}\left(M_{T X}+M_{B X}\right) \\
E I_{y} u^{\prime \prime}+P u-\phi\left(-P y_{0}+M_{B X}-\frac{z}{L}\left(M_{T X}+M_{B X}\right)\right)=-M_{B Y}+\frac{z}{L}\left(M_{T Y}+M_{B Y}\right), \\
E I_{w} \phi^{\prime \prime \prime}-\left(G K_{T}+\bar{K}\right) \phi^{\prime}+u^{\prime}\left(-M_{B X}-\frac{z}{L}\left(M_{B X}+M_{T X}\right)+P y_{0}\right) \\
\quad-v^{\prime}\left(M_{B Y}+\frac{z}{L}\left(M_{B Y}+M_{T Y}\right)+P x_{0}\right)-\frac{v}{L}\left(M_{T Y}+M_{B Y}\right)-\frac{u}{L}\left(M_{T X}+M_{B X}\right)=0
\end{array}
\end{aligned}
$$

## ELASTIC BUCKLING OF BEAMS

- Consider the case of a beam subjected to uniaxial bending only:
- because most steel structures have beams in uniaxial bending
- Beams under biaxial bending do not undergo elastic buckling
- $P=0 ; \quad M_{T Y}=M_{B Y}=0$
- The three equations simplify to:
- Equation (1) is an uncoupled differential equation describing inplane bending behavior caused by $M_{T X}$ and $M_{B X}$


## ELASTIC BUCKLING OF BEAMS

- Equations (2) and (3) are coupled equations in u and $\phi$ - that describe the lateral bending and torsional behavior of the beam. In fact they define the lateral torsional buckling of the beam.
- The beam must satisfy all three equations (1, 2, and 3). Hence, beam in-plane bending will occur UNTIL the lateral torsional buckling moment is reached, when it will take over.
- Consider the case of uniform moment $\left(\mathrm{M}_{\circ}\right)$ causing compression in the top flange. This will mean that
- $-\mathrm{M}_{\mathrm{BX}}=\mathrm{M}_{\mathrm{TX}}=\mathrm{M}_{\mathrm{o}}$



## ELASTIC BUCKLING OF BEAMS

For this case, the differential equations (2 and 3) will become:

$$
\begin{aligned}
& E I_{y} u^{\prime \prime}+\phi M_{o}=0 \\
& E I_{w} \phi^{\prime \prime \prime}-\left(G K_{T}+\bar{K}\right) \phi^{\prime}+u^{\prime}\left(M_{o}\right)=0 \\
& \text { where }: \\
& \bar{K}=\text { Wagner's effect due to warping caused by torsion }^{\bar{K}=\int_{A} \sigma a^{2} d A} \\
& B u t, \sigma=\frac{M_{o}}{I_{x}} y \Rightarrow \text { neglecting higher order terms } \\
& \therefore \bar{K}=\int_{A} \frac{M_{o}}{I_{x}} y\left[\left(x_{o}-x\right)^{2}+\left(y_{o}-y\right)^{2}\right] d A \\
& \therefore \bar{K}=\frac{M_{o}}{I_{x}} \int_{A} y\left[x_{o}^{2}+x^{2}-2 x x_{0}+y_{o}^{2}+y^{2}-2 y y_{0}\right] d A \\
& \therefore \bar{K}=\frac{M_{o}}{I_{x}}\left[x_{o}^{2} \int_{A} y d A+\int_{A} y\left[x^{2}+y^{2}\right] d A-x_{0} \int_{A} 2 x y d_{A}+y_{o}^{2} \int_{A} y d A y^{2} 2 y_{o} \int_{A} y^{2} d A\right]
\end{aligned}
$$

## ELASTIC BUCKLING OF BEAMS

$$
\begin{aligned}
& \therefore \bar{K}=\frac{M_{o}}{I_{x}}\left[\int_{A} y\left[x^{2}+y^{2}\right] d A-2 y_{o} I_{x}\right] \\
& \therefore \bar{K}=M_{o}\left[\frac{\int_{A} y\left[x^{2}+y^{2}\right] d A}{I_{x}}-2 y_{o}\right] \\
& \therefore \bar{K}=M_{o} \beta_{x} \quad \Rightarrow \text { where, } \beta_{x}=\frac{\int_{A} y\left[x^{2}+y^{2}\right] d A}{I_{x}}-2 y_{o} \\
& \beta_{x} \text { is a new sec tional property }
\end{aligned}
$$

The beam buckling differential equations become:
(2) $E I_{y} u^{\prime \prime}+\phi M_{o}=0$
(3) $E I_{w} \phi^{\prime \prime \prime}-\left(G K_{T}+M_{o} \beta_{x}\right) \phi^{\prime}+u^{\prime}\left(M_{o}\right)=0$

## ELASTIC BUCKLING OF BEAMS

Equation (2) gives $u^{\prime \prime}=-\frac{M_{o}}{E I_{y}} \phi$
Substituting $u "$ from Equation (2) in (3) gives :
$E I_{w} \phi^{i v}-\left(G K_{T}+M_{o} \beta_{x}\right) \phi^{\prime \prime}-\frac{M_{o}{ }^{2}}{E I_{y}} \phi=0$
For doubly symmetric section: $\beta_{x}=0$
$\therefore \phi^{i v}-\frac{G K_{T}}{E I_{w}} \phi^{\prime \prime}-\frac{M_{o}{ }^{2}}{E^{2} I_{y} I_{w}} \phi=0$
Let, $\lambda_{1}=\frac{G K_{T}}{E I_{w}} \quad$ and $\quad \lambda_{2}=\frac{M_{o}{ }^{2}}{E^{2} I_{y} I_{w}}$
$\therefore \phi^{i v}-\lambda_{1} \phi^{\prime \prime}-\lambda_{2} \phi=0 \Rightarrow$ becomes the combined d.e.of LTB

## ELASTIC BUCKLING OF BEAMS

Assume solution is of the form $\phi=e^{\lambda z}$
$\therefore\left(\lambda^{4}-\lambda_{1} \lambda^{2}-\lambda_{2}\right) e^{\lambda z}=0$
$\therefore \lambda^{4}-\lambda_{1} \lambda^{2}-\lambda_{2}=0$
$\therefore \lambda^{2}=\frac{\lambda_{1}+\sqrt{\lambda_{1}^{2}+4 \lambda_{2}}}{2}$

$\therefore$ Let, $\lambda= \pm \alpha_{1}$, and $\pm i \alpha_{2}$

Above are the four roots for $\lambda$
$\therefore \phi=C_{1} e^{\alpha_{1} z}+C_{2} e^{-\alpha_{1} z}+C_{3} e^{i \alpha_{2} z}+C_{4} e^{-i \alpha_{2} z}$
$\therefore$ collecting real and imaginary terms
$\therefore \phi=G_{1} \cosh \left(\alpha_{1} z\right)+G_{2} \sinh \left(\alpha_{1} z\right)+G_{3} \sin \left(\alpha_{2} z\right)+G_{4} \cos \left(\alpha_{2} z\right)$

## ELASTIC BUCKLING OF BEAMS

- Assume simply supported boundary conditions for the beam:

$$
\begin{aligned}
& \therefore \phi(0)=\phi^{\prime \prime}(0)=\phi(L)=\phi^{\prime \prime}(L)=0 \\
& \text { Solution for } \phi \text { must satisfy all four b.c. } \\
& {\left[\begin{array}{cccc}
1 & 0 & 0 & 1 \\
\alpha_{1}^{2} & 0 & 0 & -\alpha_{2}^{2} \\
\cosh \left(\alpha_{1} L\right) & \sinh \left(\alpha_{1} L\right) & \sin \left(\alpha_{2} L\right) & \cos \left(\alpha_{2} L\right) \\
\alpha_{1}^{2} \cosh \left(\alpha_{1} L\right) & \alpha_{1}^{2} \sinh \left(\alpha_{1} L\right) & -\alpha_{2}^{2} \sin \left(\alpha_{2} L\right) & -\alpha_{2}^{2} \cos \left(\alpha_{2} L\right)
\end{array}\right] \times\left\{\begin{array}{l}
G_{1} \\
G_{2} \\
G_{3} \\
G_{4}
\end{array}\right\}=0} \\
& \text { For buckling coefficient matrix must be sin gular : } \\
& \therefore \text { det er } \min \text { ant of matrix }=0 \\
& \therefore\left(\alpha_{1}^{2}+\alpha_{2}^{2}\right) \times \sinh \left(\alpha_{1} L\right) \times \sin \rrbracket\left(\alpha_{2} L\right)=0 \\
& \text { Of these }: \\
& \text { only } \sin \llbracket\left(\alpha_{2} L\right)=0 \\
& \therefore \alpha_{2} L=n \pi
\end{aligned}
$$

## ELASTIC BUCKLING OF BEAMS

$$
\begin{aligned}
& \therefore \alpha_{2}=\frac{n \pi}{L} \\
& \therefore \sqrt{\frac{\sqrt{\lambda_{1}^{2}+4 \lambda_{2}}-\lambda_{1}}{2}=\frac{\pi}{L}} \\
& \therefore \sqrt{\lambda_{1}^{2}+4 \lambda_{2}}-\lambda_{1}=\frac{2 \pi^{2}}{L^{2}} \\
& \therefore \lambda_{2}=\frac{\left(\frac{2 \pi^{2}}{L^{2}}+\lambda_{1}\right)^{2}-\lambda_{1}^{2}}{4}=\frac{\left(\frac{2 \pi^{2}}{L^{2}}+2 \lambda_{1}\right)\left(\frac{2 \pi^{2}}{L^{2}}\right)}{4} \\
& \therefore \lambda_{2}=\left(\frac{\pi^{2}}{L^{2}}+\lambda_{1}\right)\left(\frac{\pi^{2}}{L^{2}}\right) \\
& \therefore \lambda_{2}=\frac{M_{o}{ }^{2}}{E^{2} I_{y} I_{w}}=\left(\frac{\pi^{2}}{L^{2}}+\frac{G K_{T}}{E I_{w}}\right)\left(\frac{\pi^{2}}{L^{2}}\right) \\
& \therefore M_{o}=\sqrt{\left(E^{2} I_{y} I_{w}\right)\left(\frac{\pi^{2}}{L^{2}}+\frac{G K_{T}}{E I_{w}}\right)\left(\frac{\pi^{2}}{L^{2}}\right)} \\
& \therefore M_{o}=\sqrt{\frac{\pi^{2} E I_{y}}{L^{2}}\left(\frac{\pi^{2} E I_{w}}{L^{2}}+G K_{T}\right)}
\end{aligned}
$$

